全鉄鋼輸出は4,121万トン、前年比1.0%減と3年連続の減少、全鉄鋼輸入量は810万トン、0.9% 増と2年ぶりの増加

Exports decreased 1.0% to 41.21 million tons, declining for the third consecutive year, but imports increased 0.9% to 8.10 million tons, the first upturn in two years

2016年の全鉄鋼輸出は、インド、米国、台湾向けなどが落ち込んだことか ら、前年比で1.0%減の4,121万トンと3年連続の減少となった。最大の輸出 仕向け先は韓国(696万トン)で、以下、タイ(578万トン)、中国(553万トン)、 ベトナム(266万トン)、台湾(257トン)の順となった。

このうち、普通鋼鋼材は前年比2.6%減の2.715万トンと2年ぶりの減少と なった。内訳をみると、最大の輸出品種である熱延薄板・鋼帯が0.6%減の 1.298万トン、厚中板が6.6%減の290万トン、冷延鋼板類が0.4%減の270万ト ン、亜鉛めっき鋼板が6.5%減の295万トンと主要品種が軒並み減少した。

2016年の全鉄鋼輸入は前年比0.9%増の810万トンと2年ぶりの増加と なった。このうち、普通鋼鋼材の輸入は前年比1.5%減の427万トンと、2年連 続で減少したものの、6年連続で400万トンを超える水準となった。内訳をみ ると、厚中板、冷延鋼板類、亜鉛めっき鋼板などが減少した一方、最大の輸 入品種である熱延薄板・鋼帯が2.5%増の169万トンとなった。普通鋼鋼材 の最大の仕入先は韓国(299万トン)で、以下、台湾(95万トン)、中国(30万 トン)の順となり、この3カ国で輸入量全体の99.1%を占めた。

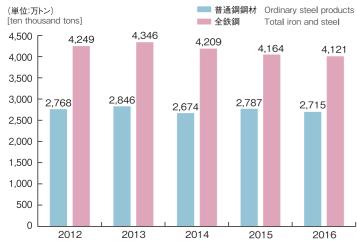
In 2016, Japan's iron and steel exports decreased for the third consecutive year, declining 1.0% to 41.21 million tons. The main cause was downturns in exports to India, the United States and Taiwan. South Korea is the largest buyer of Japan's steel exports (6.96 million tons), followed by Thailand (5.78 million tons), China (5.53 million tons), Vietnam (2.66 million tons) and Taiwan (2.57 million tons).

Exports of ordinary steel products decreased 2.6% to 27.15 million tons, the first downturn in two years. Exports were down in major product categories. There were declines of 0.6% to 12.98 million tons for hot-rolled sheets and coils, the largest category, 6.6% to 2.90 million tons for heavy and medium plates, 0.4% to 2.70 million tons for cold-rolled sheets and coils, and 6.5% to 2.95 million tons for galvanized sheets.

Total iron and steel imports in 2016 were up 0.9% to 8.10 million tons, the first increase in two years. Ordinary steel product imports were down for the second consecutive year, falling 1.5% to 4.27 million tons but remaining over 4 million tons for the sixth consecutive year.

There were declines in imports of heavy and medium plates, cold-rolled sheets and coils, and galvanized sheets, but hot-rolled sheets and coils, the largest category, increased 2.5% to 1.69 million tons. South Korea is the largest exporter of ordinary steel products to Japan (2.99 million tons), followed by Taiwan (950,000 tons) and China (300,000 tons). These three countries accounted for 99.1% of Japan's ordinary steel product imports in 2016.

■ 鉄鋼輸出量の推移 Japanese Steel Exports



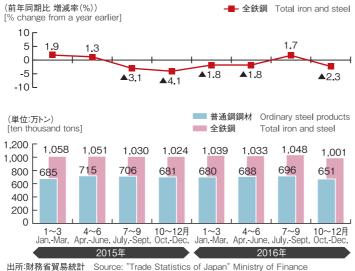
出所:財務省貿易統計 Source: "Trade Statistics of Japan" Ministry of Finance

■ 鉄鋼輸入量の推移 Japanese Steel Imports

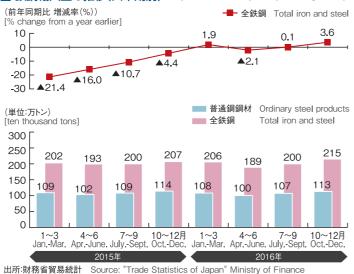


出所:財務省貿易統計 Source: "Trade Statistics of Japan" Ministry of Finance

■ 鉄鋼輸出量の推移(四半期別) Japanese Steel Exports (Quarterly Basis)



■ 鉄鋼輸入量の推移(四半期別) Japanese Steel Imports (Quarterly Basis)



■ 全鉄鋼輸出量の仕向先別構成比推移 Total Iron and Steel Exports by Destination



出所:財務省貿易統計 Source: "Trade Statistics of Japan" Ministry of Finance

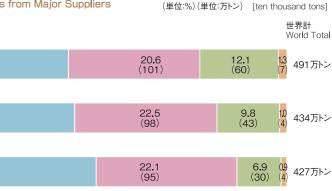
■ 普通鋼鋼材輸入量の仕入先別構成比推移 Ordinary Steel Product Imports from Major Suppliers

66.7

(290)

70.0 (299)

■ 韓国 South Korea ■ 台湾 Taiwan ■ 中国 China ■ その他 Others



出所:財務省貿易統計 Source: "Trade Statistics of Japan" Ministry of Finance

■ 鉄鋼品種別輸出実績

2014

2015

2016

Iron and Steel Exports by Type of Steel

(単位:千トン %) [thousand tons,%]

[triodsand tons, //s]										
	品種 Products	2014	2015	2016	構成比(%) Share (%)					
銑鉄 Pig iron		48	55	18	0.0	▲ 67.3				
銅塊·銅半製品 Steel ingots and semi-finished steel		5,330	4,814	4,542	11.0	▲ 5.7				
普通銅鋼材 Ordinary steel products	条鋼類 Long products	2,635	3,131	2,962	7.2	▲ 5.4				
	軌条 Rails	616	644	619	1.5	▲3.8				
	形銅(含銅矢板) Steel shapes and sheet pillings	1,008	1,116	917	2.2	▲ 17.9				
	棒鋼 Steel bars	299	616	656	1.6	6.6				
	線材 Steel wire rods	711	756	770	1.9	1.9				
	鋼板類 Flat-rolled product	22,655	23,842	23,387	56.8	▲ 1.9				
	厚中板 Heavy and medium plates	2,816	3,104	2,900	7.0	▲ 6.6				
	熱延薄板·鋼帯 Hot-rolled sheets and coils	11,405	13,065	12,982	31.5	▲0.6				
	冷延鋼板類 Cold-rolled sheets and coils	2,837	2,713	2,704	6.6	▲0.4				
	電気鋼板 Electrical sheets	811	735	693	1.7	▲ 5.8				
	ブリキ Tinplate	572	633	655	1.6	3.4				
	亜鉛めっき鋼板 Galvanized sheets	3,767	3,155	2,950	7.2	▲6.5				
	その他表面処理銅板 Other surface-treated and coated sheets	447	436	504	1.2	15.4				
	鋼管 Tubular products	1,452	895	801	1.9	▲ 10.5				
	計 Total	26,742	27,868	27,150	65.9	▲ 2.6				
特殊鋼鋼材 Special steel products 二次製品 Secondary products		8,840	7,717	8,430	20.5	9.2				
		688	667	678	1.6	1.7				
そ(の他 Others	438	521	388	0.9	▲25.5				
合計 Total		42,087	41,642	41,206	100.0	▲ 1.0				
総	額(100万ドル) Value (US\$ million)	40,440	32,792	28,792	-	▲ 12.2				

出所:財務省貿易統計 注:その他はフェロアロイ、鋳鉄管、合わせ鋼材などの計。 Source: "Trade Statistics of Japan" Ministry of Finance

Note: "Others" include ferroalloys, cast-iron pipes and clad steel.

■ 鉄鋼品種別輸入実績

Iron and Stool Imports by Type of Stool

(単位:千トン、%)

Iron and Steel Imports by Type of Steel [thousand tons,%										
	品種 Products	2014	2015	2016	構成比(%) Share (%)	前年比増減(%) Change (2016/2015)(%)				
銑鉄 Pig iron		291	128	122	1.5	▲ 4.3				
銅	塊·鋼半製品 Steel ingots and semi-finished steel	259	156	202	2.5	29.5				
46	条鋼類 Long products	292	212	215	2.7	1.5				
湿	軌条 Rails	3	4	4	0.0	3.8				
一鍋	形鋼(含鋼矢板) Steel shapes and sheet pilings	137	58	95	1.2	63.2				
普通鋼鋼材	棒鋼 Steel bars	43	41	35	0.4	▲ 13.3				
木才	線材 Steel wire rods	109	109	81	1.0	▲25.9				
Ordinary	鋼板類 Flat-rolled product	4,389	3,944	3,884	47.9	▲ 1.5				
	厚中板 Heavy and medium plates	677	592	559	6.9	▲ 5.6				
	熱延薄板·鋼帯 Hot-rolled sheets and coils	1,727	1,653	1,694	20.9	2.5				
S	冷延鋼板類 Cold-rolled sheets and coils	1,005	845	815	10.1	▲3.5				
steel products	電気鋼板 Electrical sheets	44	46	45	0.6	▲3.4				
	ブリキ Tinplate	21	17	18	0.2	8.2				
	亜鉛めっき鋼板 Galvanized sheets	810	726	695	8.6	▲ 4.3				
ļ	その他表面処理銅板 Other surface-treated and coated sheets	106	65	58	0.7	▲9.7				
0	鋼管 Tubular products	228	184	174	2.1	▲5.5				
	計 Total	4,908	4,339	4,273	52.7	▲ 1.5				
朱	持殊鋼鋼材 Special steel products	1,074	975	1,091	13.5	11.8				
=	工次製品 Secondary products	812	752	751	9.3	▲0.1				
そ	:の他 Others	1,936	1,677	1,663	20.5	▲0.8				
슫	合計 Total		8,028	8,102	100.0	0.9				
松	総額(100万ドル) Value (US\$ million)		7,547	7,039	-	▲6.7				
du =	山市・財政学の日体計 注・その仲はフェロフロノ 体研禁 ムトル畑サカビの計									

出所:財務省貿易統計 注:その他はフェロアロイ、鋳鉄管、合わせ鋼材などの計。 Source: "Trade Statistics of Japan" Ministry of Finance

Note: "Others" include ferroalloys, cast-iron pipes and clad steel