



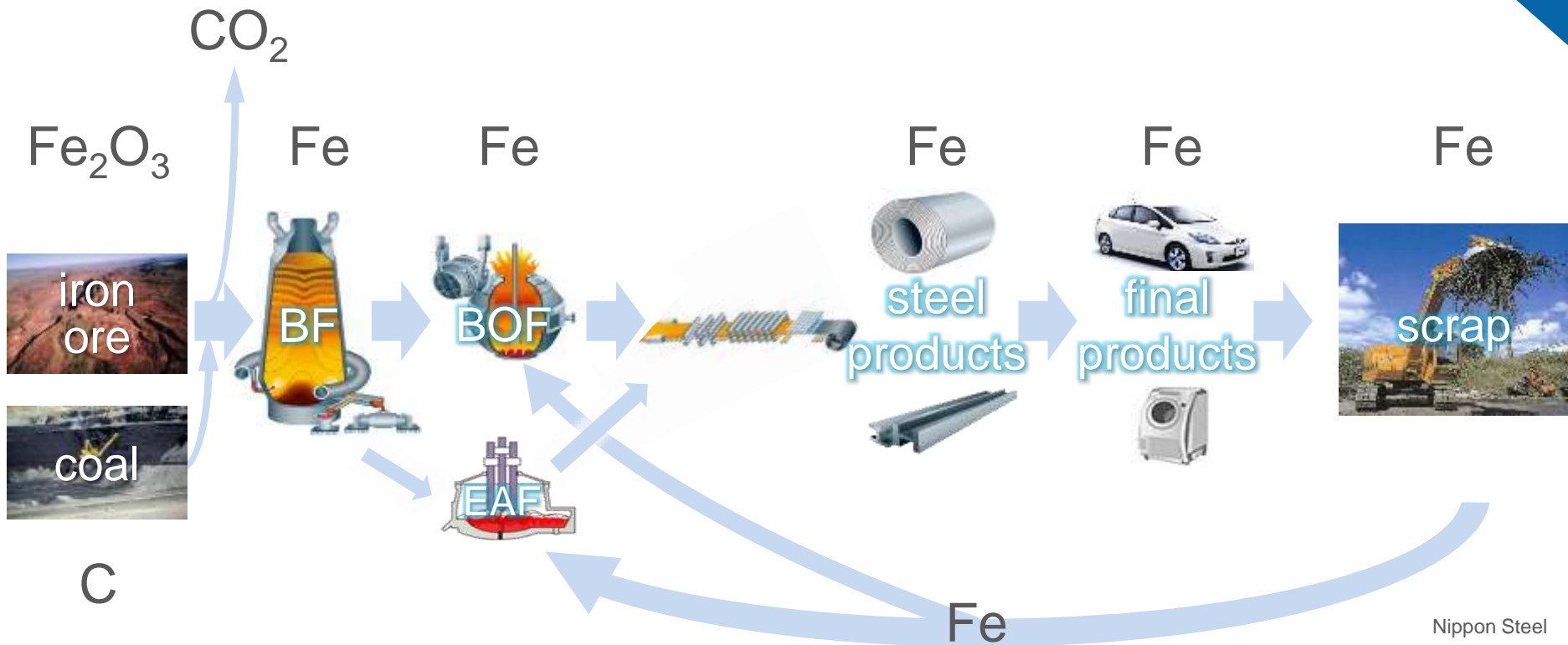
Steel, a sustainable material

Toshio Isohara
Nippon Steel Corporation

The 9th Asia Steel Forum in Year 2019
September 19, 2019

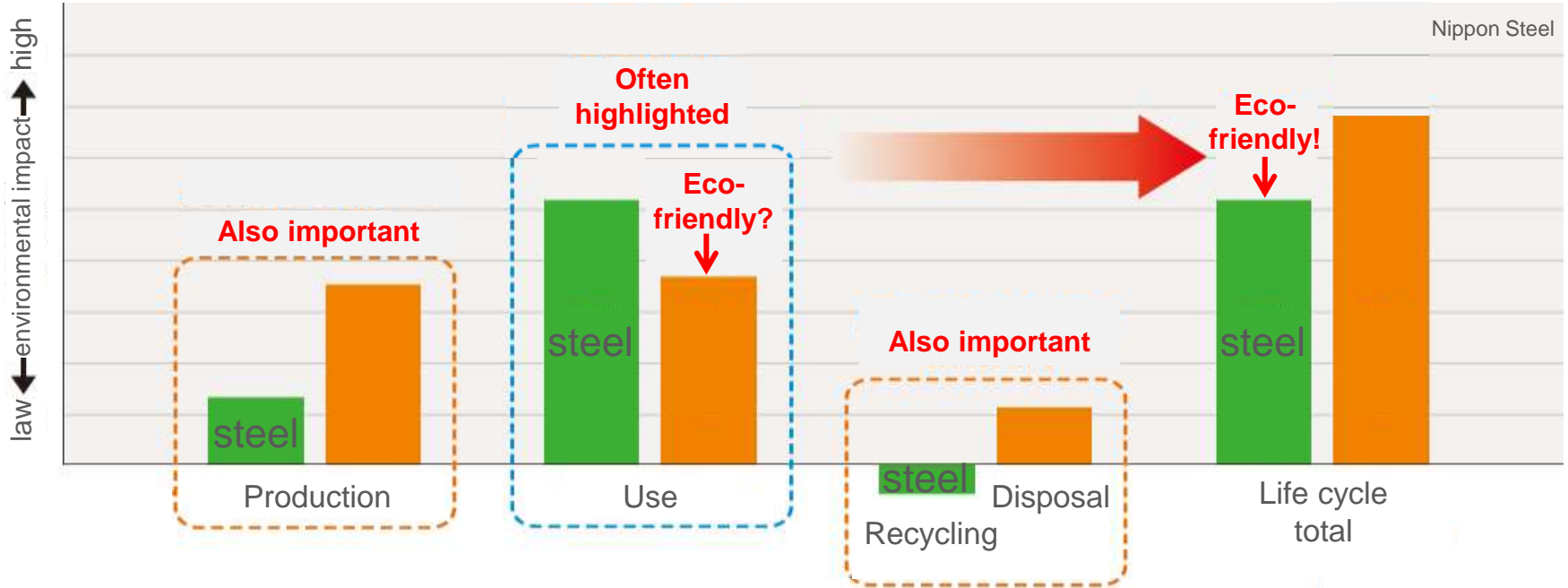
NIPPON STEEL CORPORATION

Circulation of steel: production and recycling



Iron is reduced from iron ore with coal to produce steel and CO₂.
Once reduced, steel maintains its property even after recycling.

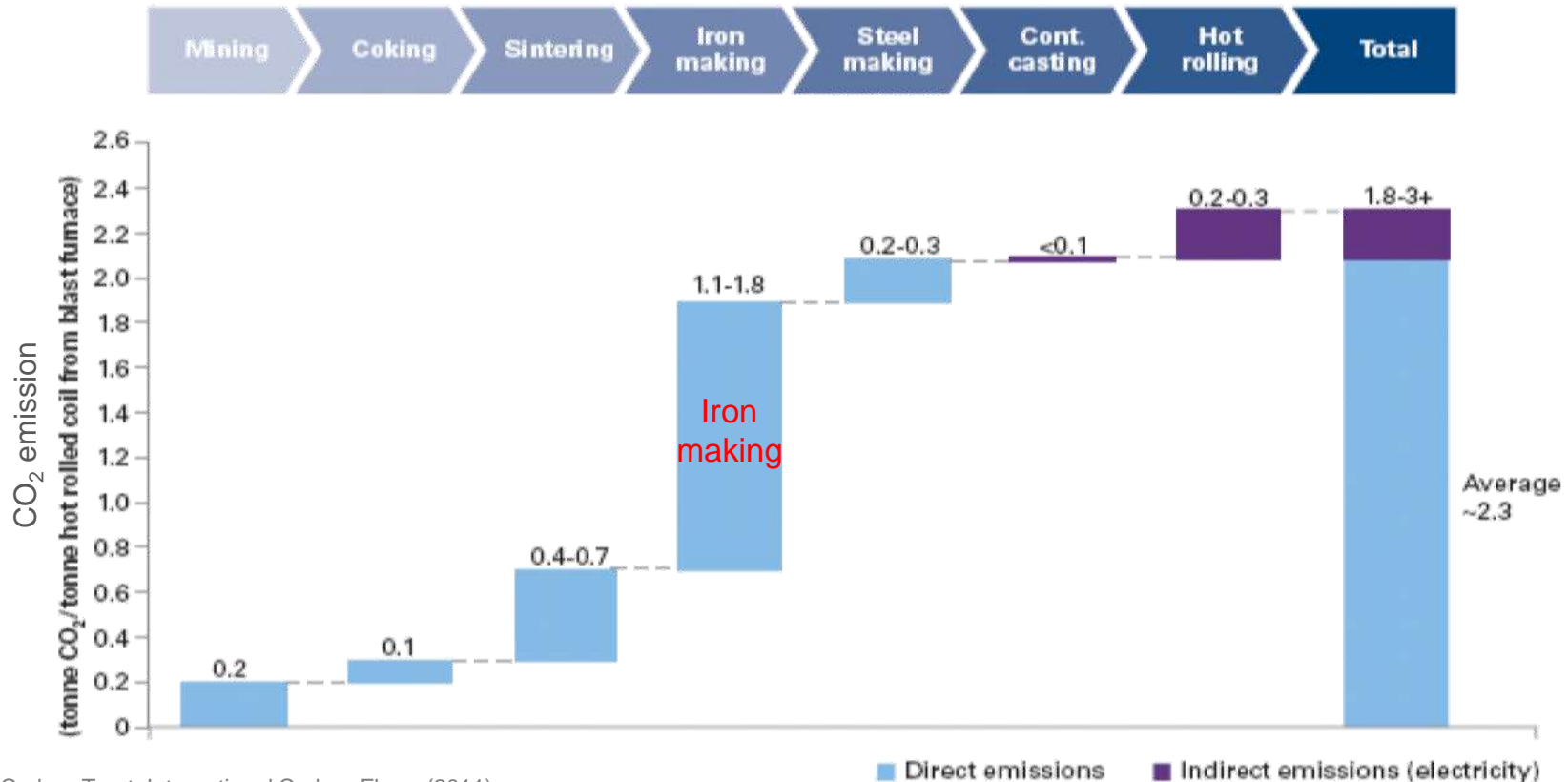
Life Cycle Thinking



Life cycle thinking is very important.
Steel is often the best choice thinking of the whole life cycle.

Environmental impact in production

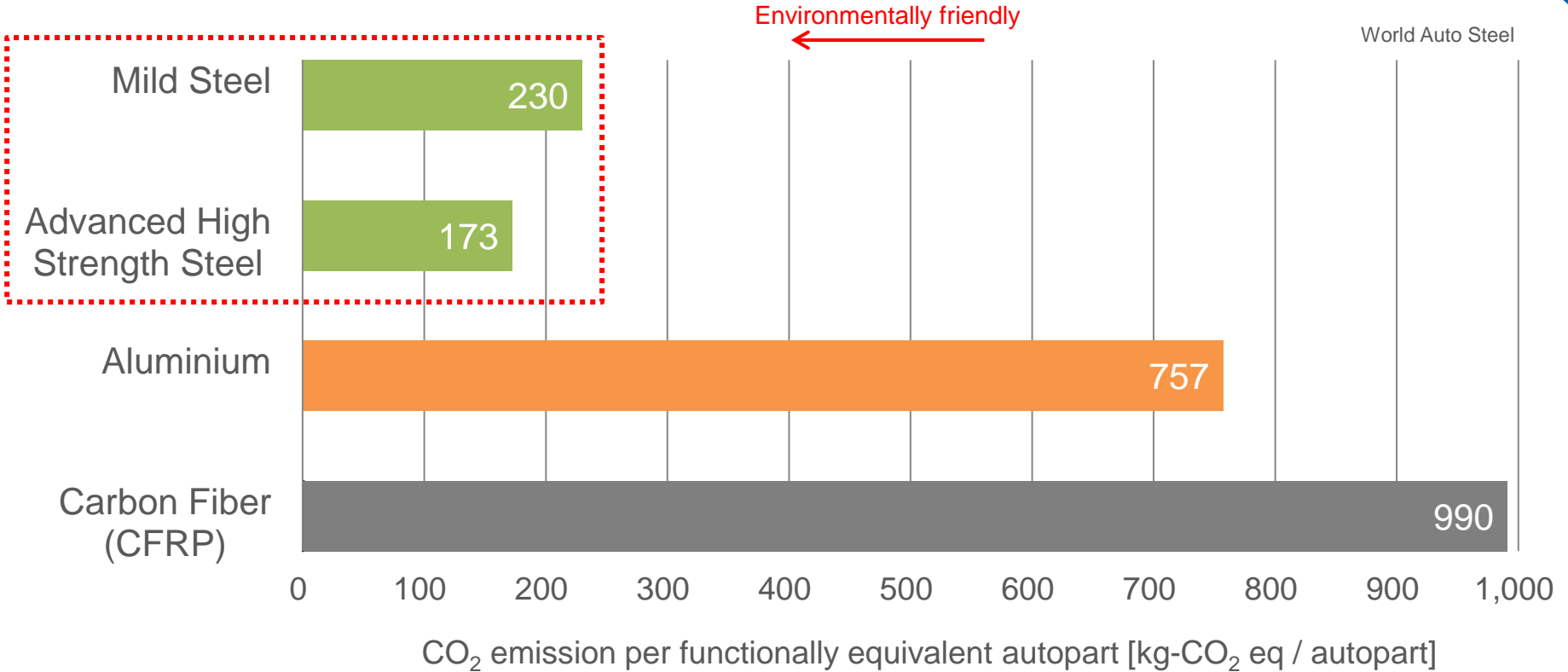
CO₂ emission of steel in production



Carbon Trust: International Carbon Flows (2011)

In the production phase of steel, iron making process is the most significant step in green house gas emission.

CO₂ emission in production



CO₂ emission in production per same performance component is low in steel compared to other light-weight materials.

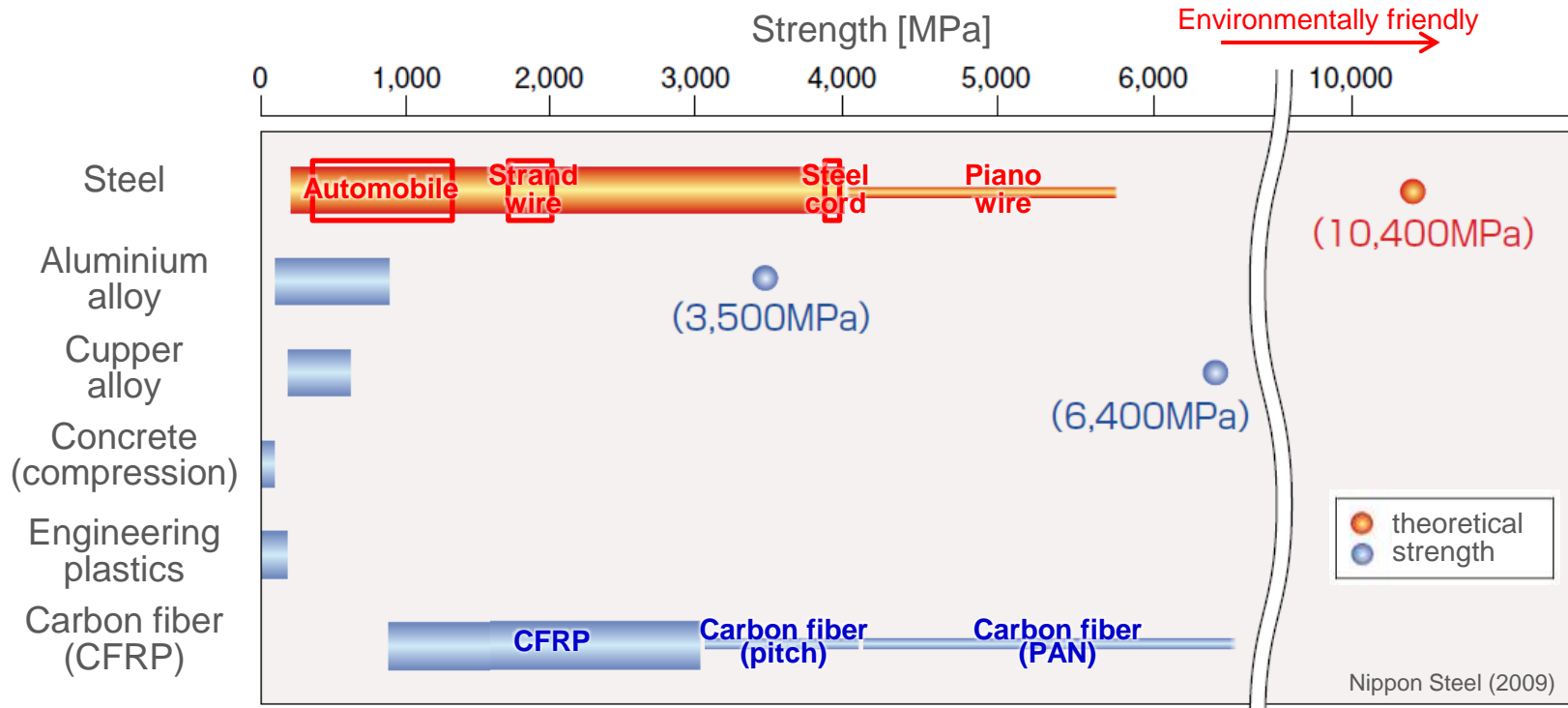
Environmental impact in use

Weight per strength (vehicle)



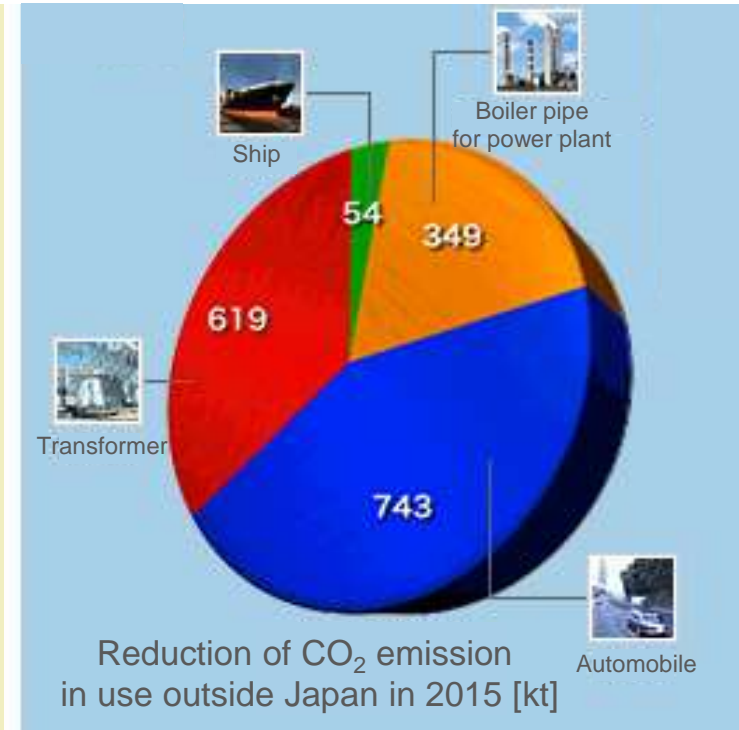
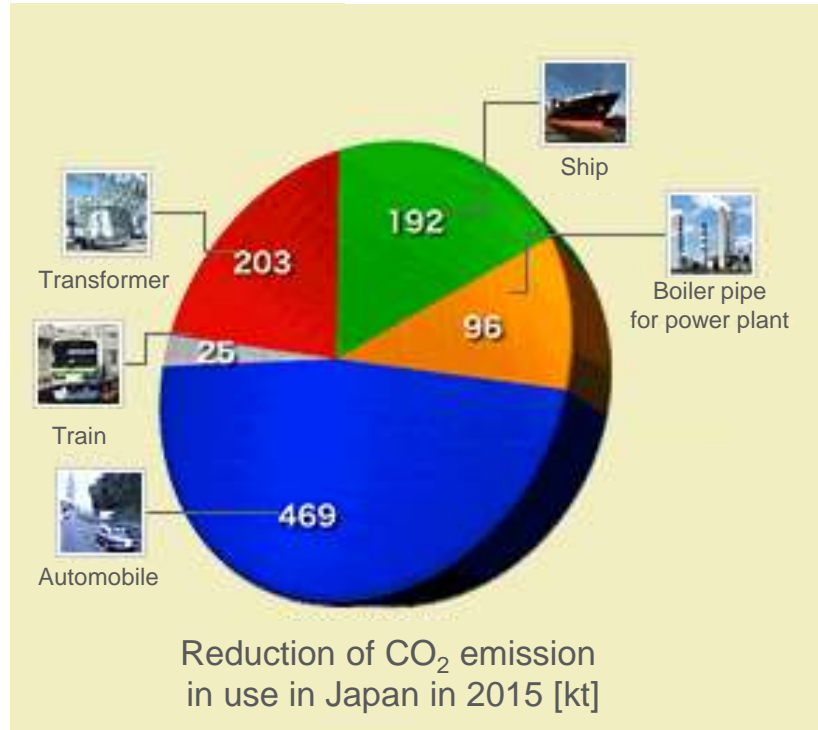
Steel is becoming lighter and lighter.
Now, steel is lighter than aluminium per strength.

Strength of materials



Theoretical strength of steel is very high.
 Future steel might be far more stronger than now.

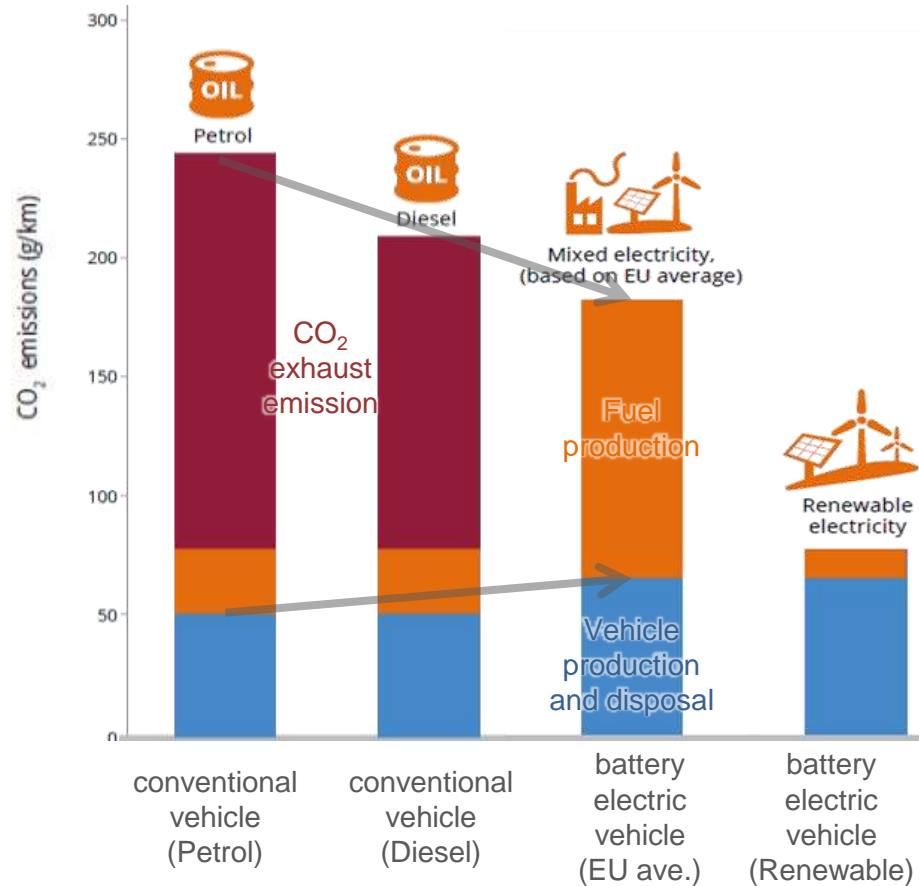
High performance steel products reduce CO₂ emission in use phases



Japan Iron and Steel Federation

Some of high performance steel products contributed to the reduction of CO₂ emission in the world.

CO₂ emission in life cycle (vehicle)

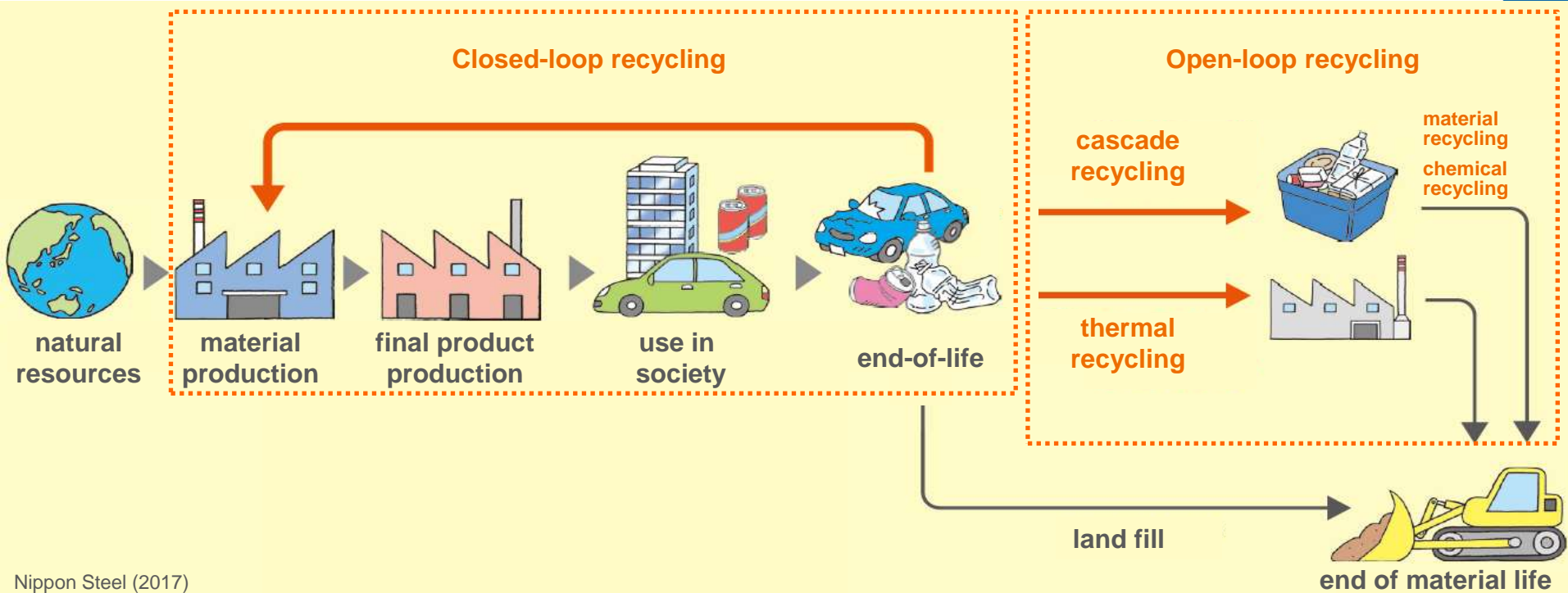


EEA Signals 2017

CO₂ emission in production becomes significant in low emission vehicles.

Recycling of materials

Open-loop and closed-loop in recycling



Nippon Steel (2017)

Most of the recycling is open-loop, degrading its property.
Steel is recycled “closed-loop”, fully substitutional to the primary steel.

Requirements for sustainable recycling

1. Easy sorting

Steel sticks to magnet, most other materials do not.

2. Low environmental impact in recycling process

Steel scrap is easily recycled by re-melting.

3. Existence of economical recycling system

Steel scrap is traded as a steel material worldwide.

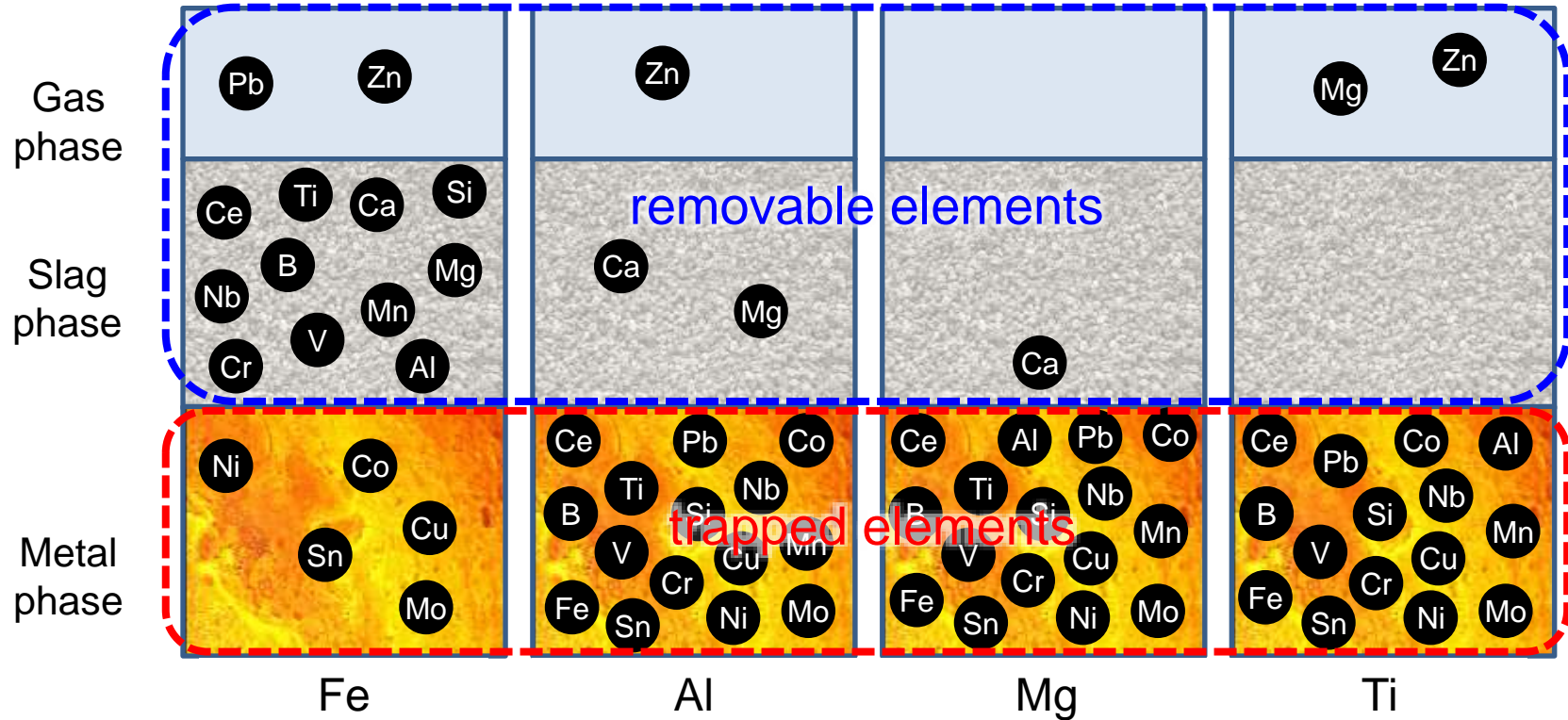
4. Refinable in recycling

Most impurities in steel scrap can easily be removed.

Steel meets all these requirements for closed-loop recycling.

Metal Refining

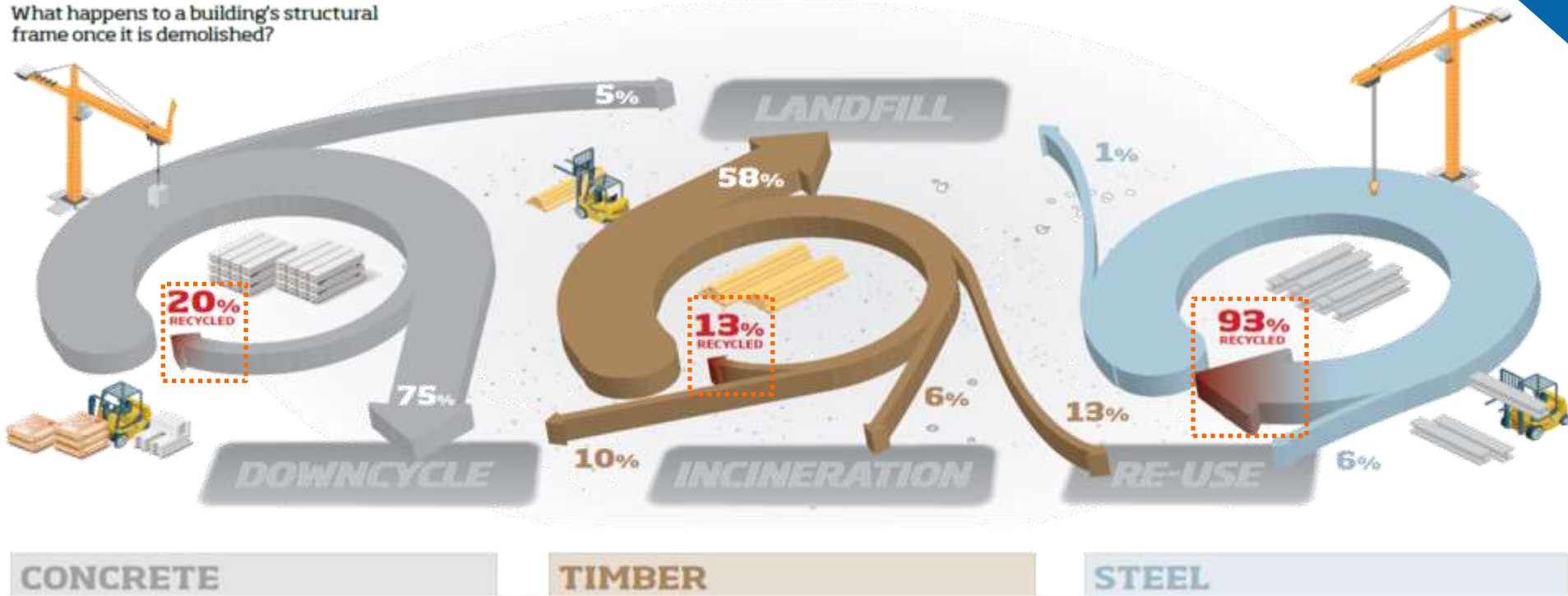
Hiraki, Xin, Nakajima, Matsubae, Nakamura and Nagasaka (2012)



Most impurities in steel are removed by oxidization since iron is NOT easily oxidized. Other metals can to a large extent be removed by magnetic separation.

Recycling in construction (UK)

What happens to a building's structural frame once it is demolished?

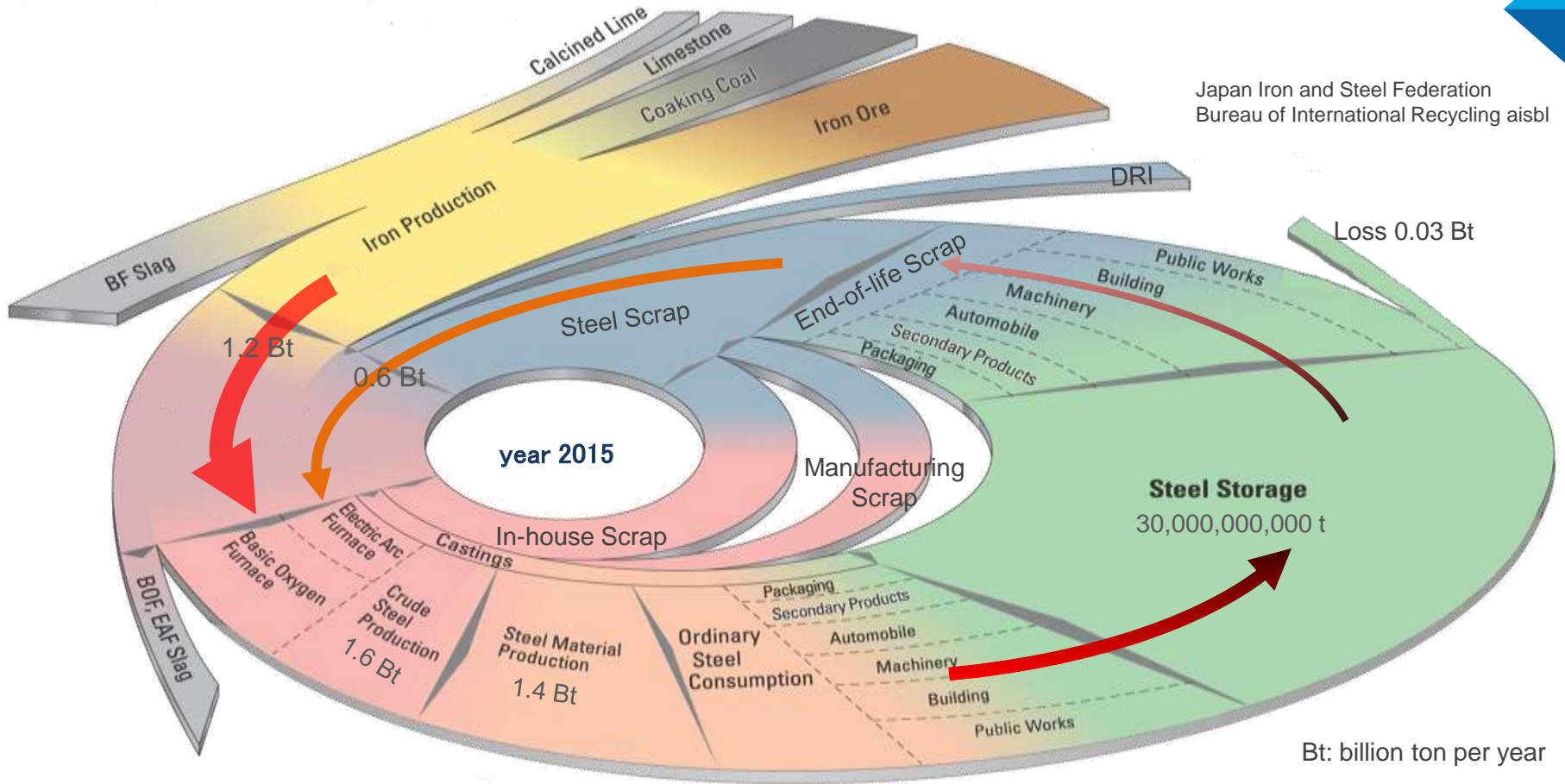


SteelConstruction.info, https://www.steelconstruction.info/File:B_Fig10_2013.png#filelinks

Most of the steel is recycled in construction. Others, not.

Circulation of steel in the world

Japan Iron and Steel Federation
Bureau of International Recycling aisbl

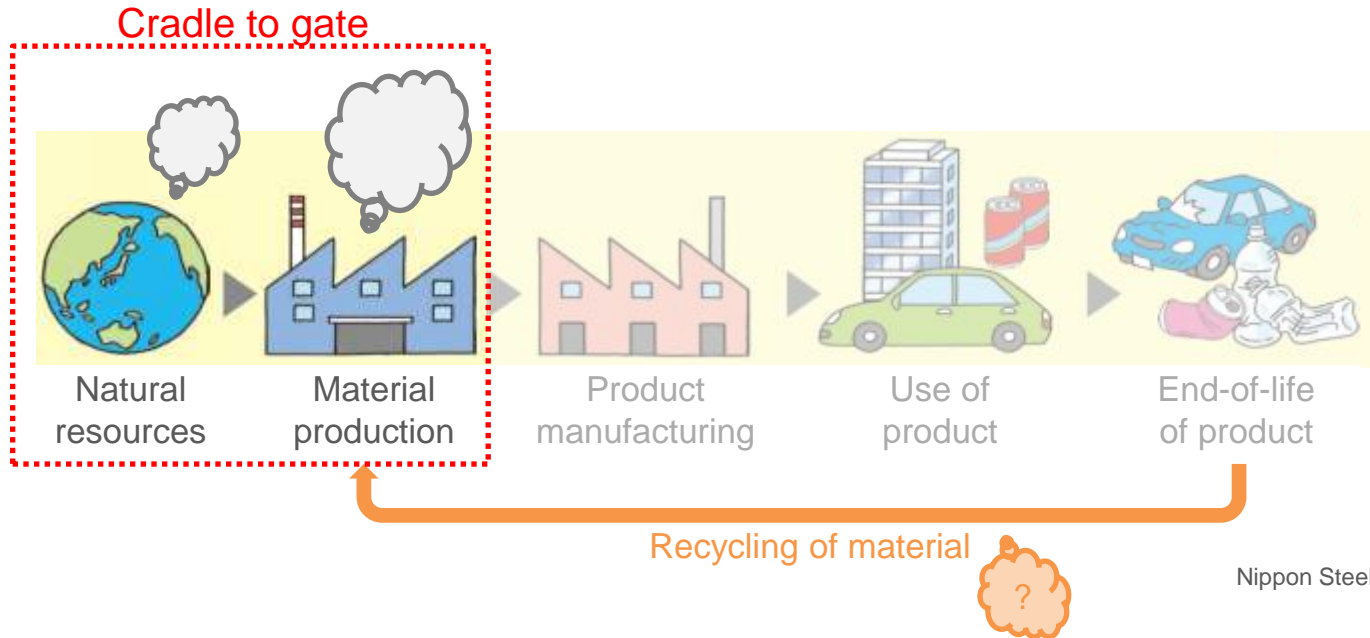


Bt: billion ton per year

Steel is accumulated year by year, without loss, and circulated.

How should we calculate the effect of recycling?

Recycling effect of material



CO₂ emission is calculated from cradle to gate in most materials.
How about in steel, where scrap is recycled again and again?

Multiple recycling (e.g. 3rd cycle)

Primary production
from natural resources

Secondary productions
from scrap recycling

CO₂
emission



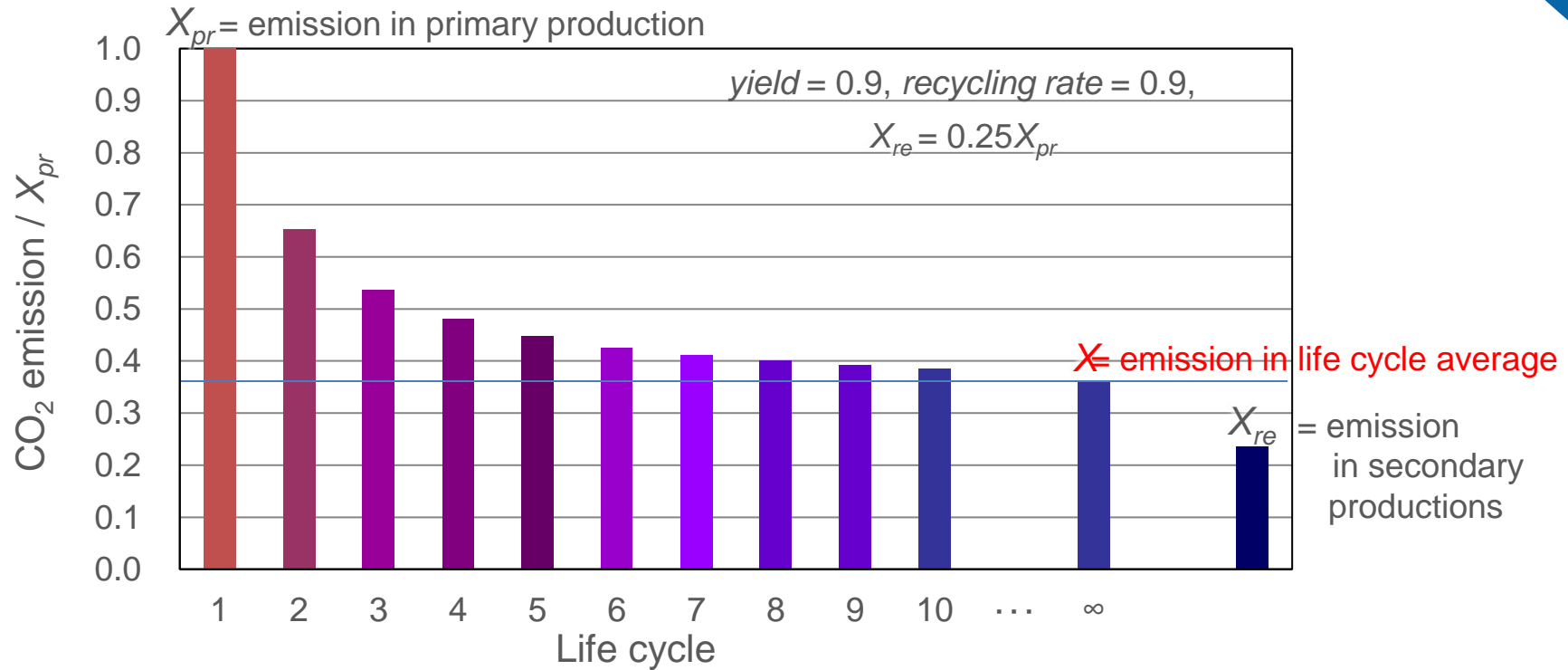
= 0.55

Steel
production



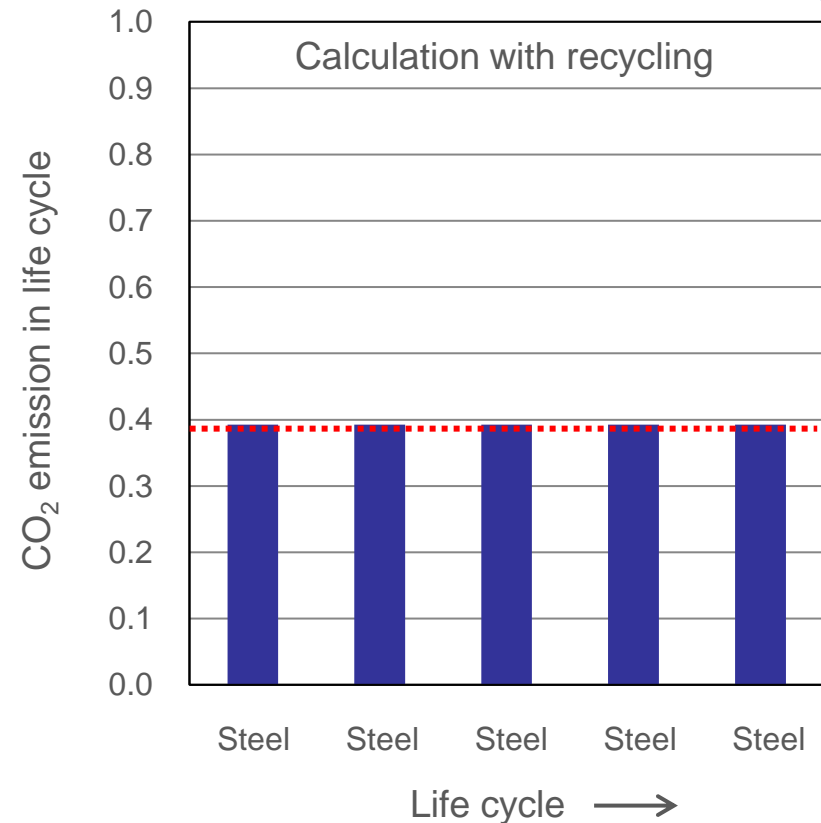
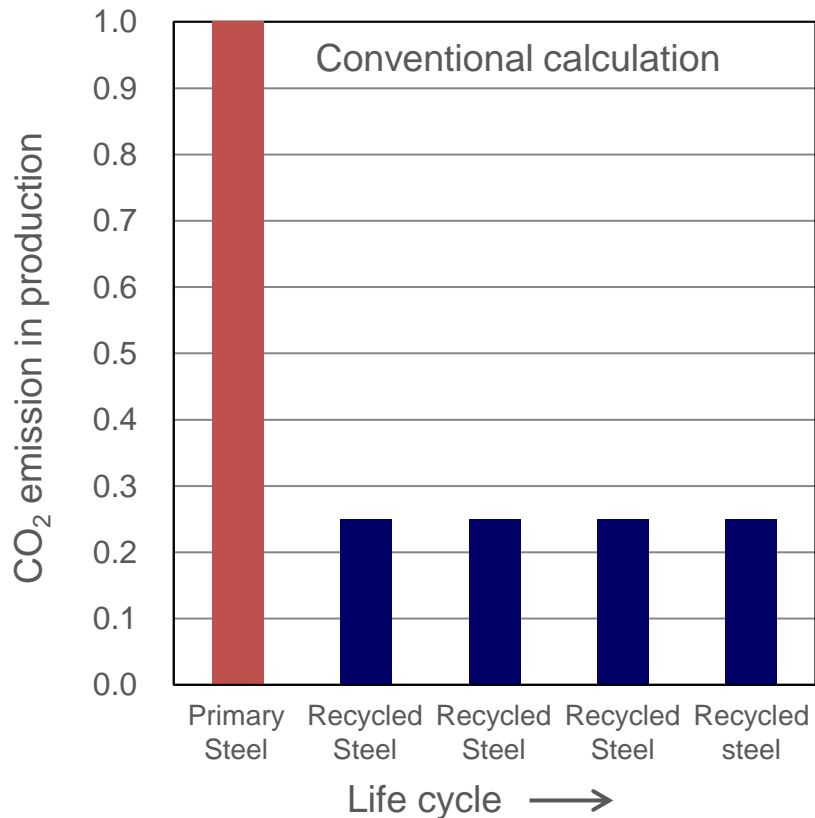
CO₂ emission = 1.0 (primary production), 0.25 (secondary production)
 R (scrap recovery rate) = 0.9, Y (recycling yield) = 0.9

CO₂ emission in multiple recycling



CO₂ emission in life cycle average converges to a value in multiple recycling.

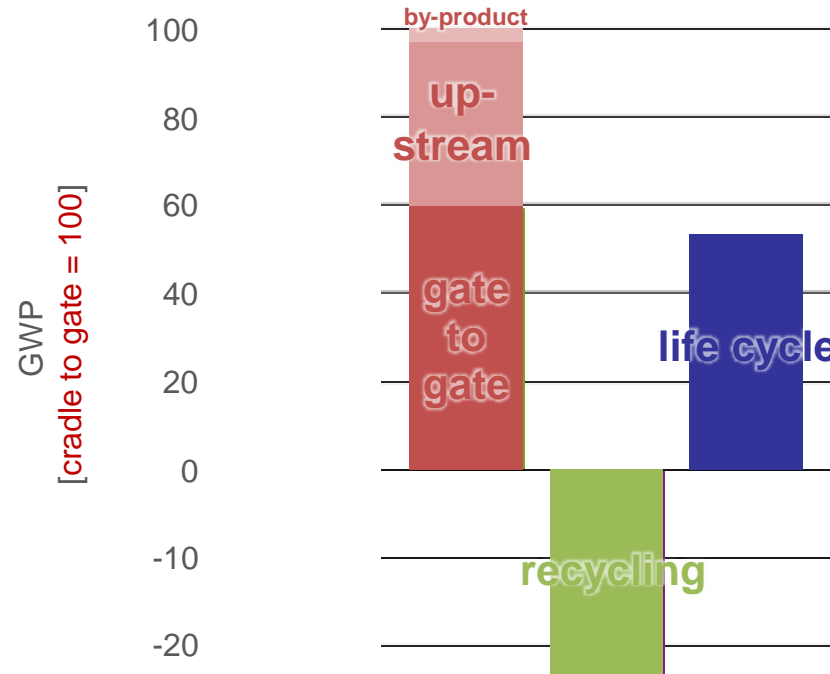
CO₂ emission in multiple recycling



In closed-loop recycling, there is no difference in primary and recycled steels.

CO₂ emission of steel including recycling

Global warming potential of
hot-dip galvanized steel sheet (world average)



worldsteel, Life cycle inventory study, May 2018, P23

Recycling effect is big.

CO₂ emission of recycled product is far less than those without recycling.

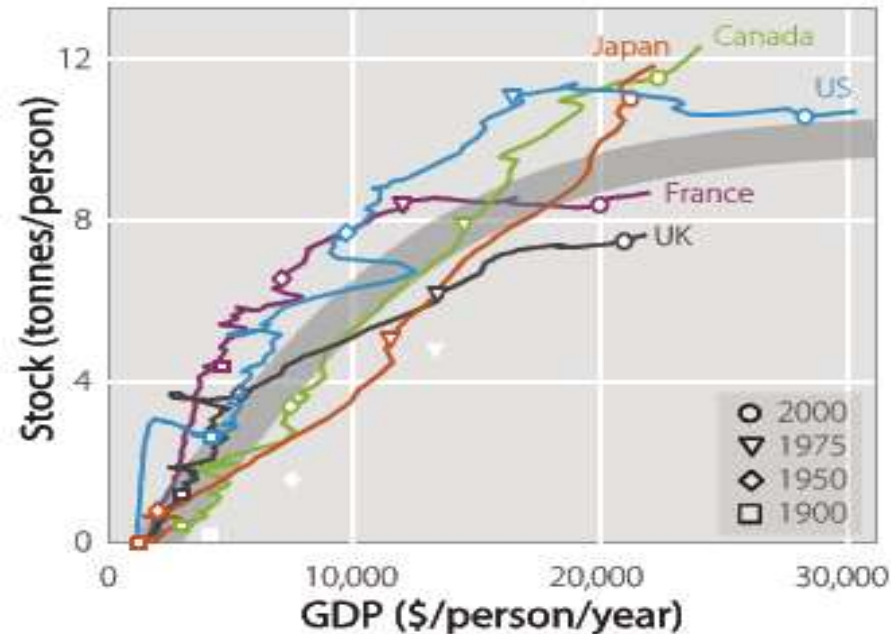
Long-term vision for climate change mitigation

A challenge towards Zero-carbon Steel

November 19, 2018
Japan Iron and Steel Federation

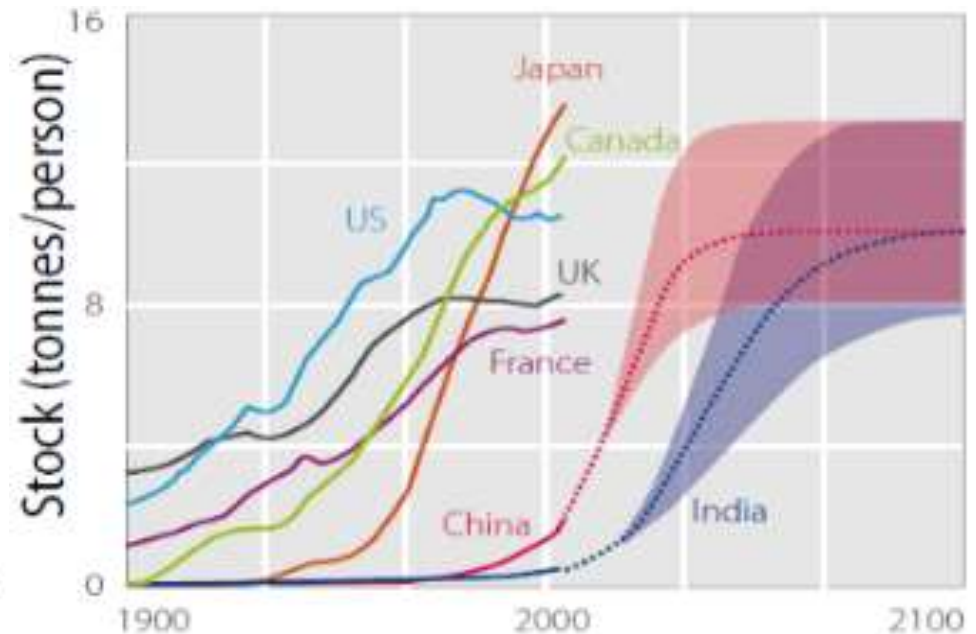
Steel stock in the future

Relationship between GDP per capita and steel stock per capita



Muller, et.al, "Patterns of Iron Use in Societal Evolution", Environ. Sci. Technol. 2011, 45

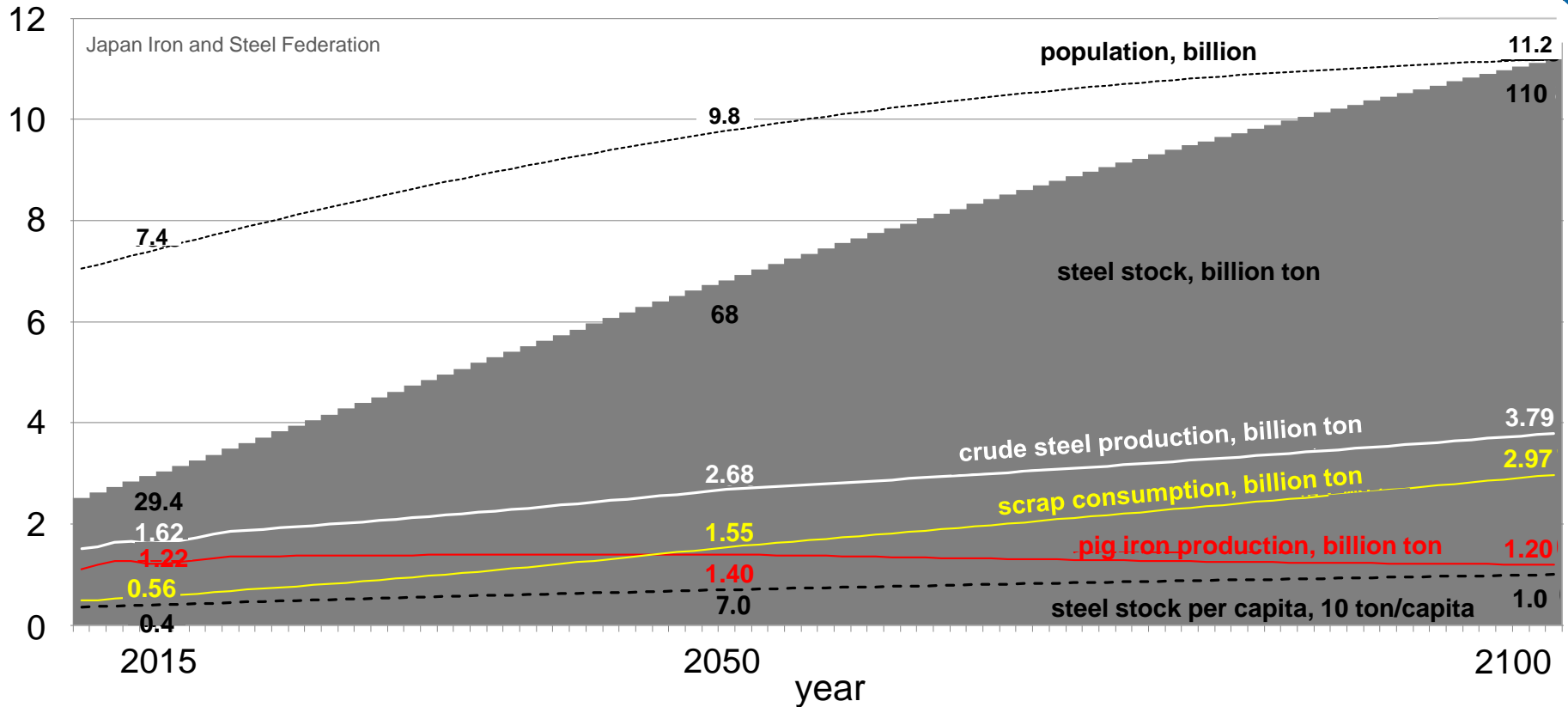
Transition of steel stock per capita



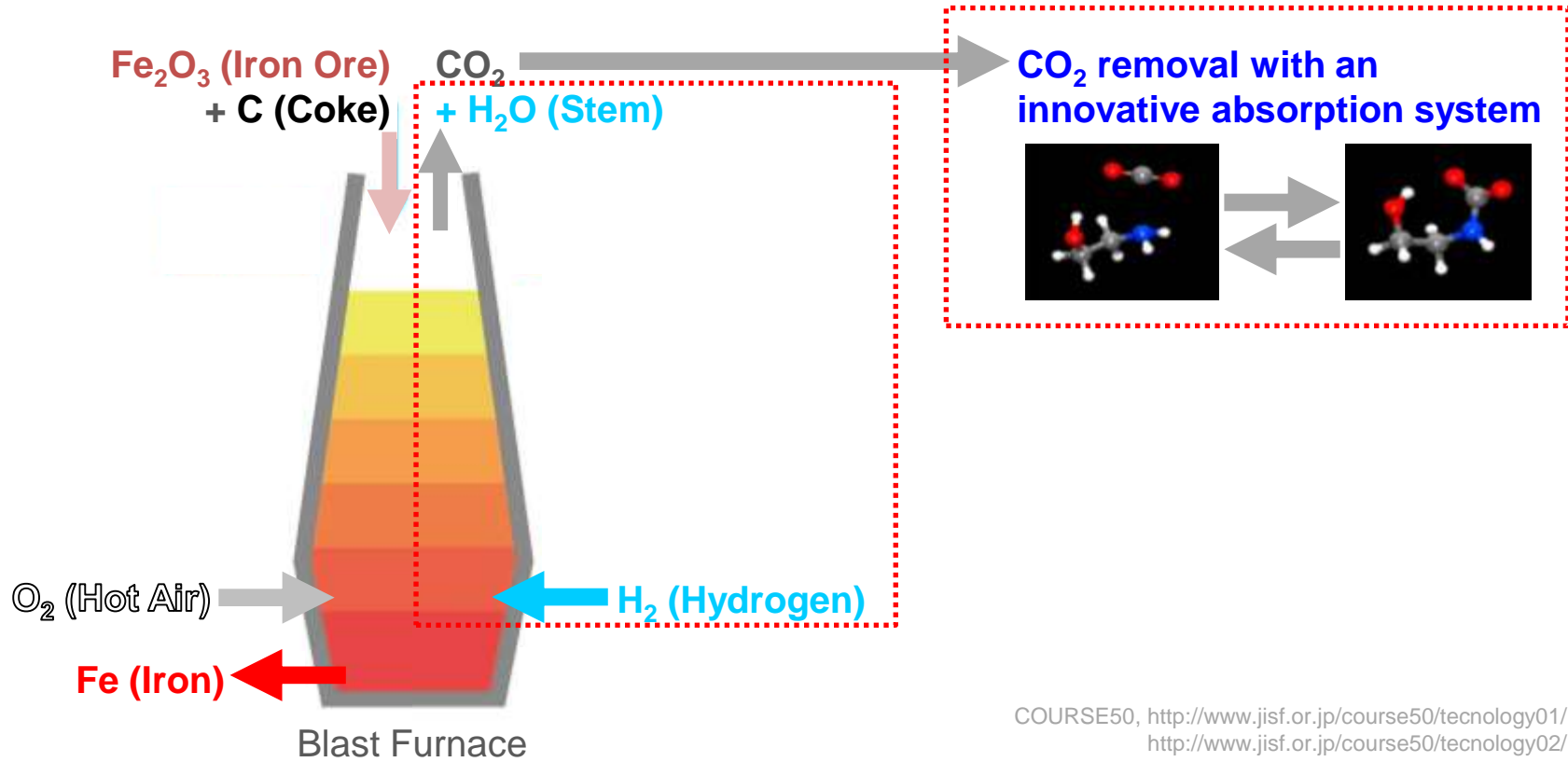
"Sustainable steel: at the core of a green economy", World Steel Association, 2012

Steel stock saturates at about 10 t/capita in developed countries.

Steel demand and production



Steel production from iron ore is still necessary in the future.
How should we make it?



COURSE50, <http://www.jisf.or.jp/course50/tecnology01/>
<http://www.jisf.or.jp/course50/tecnology02/>

In COURSE50, iron ore is also reduced with hydrogen and CO_2 is removed by an innovative absorption system.

Time course for the zero-carbon steel

Development of technologies specific to iron & steel sector		2010	2020	2030	2040	2050	2100
COURSE50	H2 reduction in BF (internal H2)		R&D		introduction		
Super COURSE50	H2 reduction in BF (external H2)		Stepping up	R&D		introduction	
H2 reduction iron making	H2 reduction without using BF		Stepping up	R&D		introduction	
CCS	Recovery of CO2 from BF gas, etc.	R&D		introduction			
CCU	Adding value to CO2 from steel plant		R&D		introduction		

Development of common fundamental technologies for society

Zero-emission electricity	Zero-emission electricity through nuclear, renew ables, etc.		R&D				introduction
Carbon-free H2	Low cost, large quantity production with nuclear and renew ables:		R&D		introduction		
CCS/CCU	cheap storage, location, adding value, etc.		R&D		introduction		

Japan Iron and Steel Federation (2018)

COURSE50 is the first step to the zero-carbon steel.

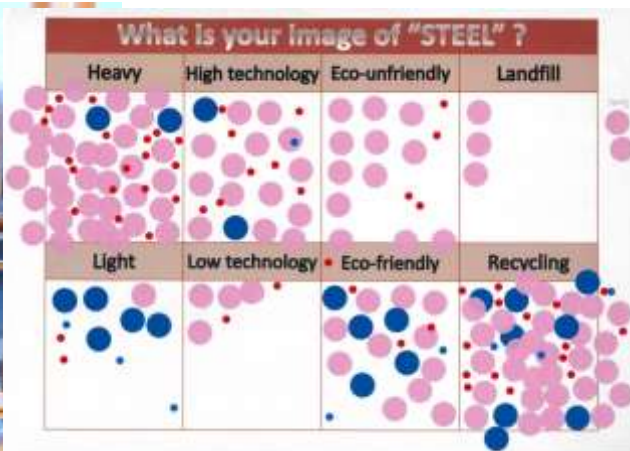
Activities for promotion of the sustainability of steel by JISF

Activities by JISF

1. Development of Standards: JIS 20915 and JIS Q 20915
2. Development of PCRs for EPD referring ISO 20915, including recycling effect
3. Life cycle inventory data collection and disclosure of the average data.
4. Promotions in video, conferences, seminars, etc.



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Actually, Steel is Light



And steel is becoming even "lighter"

Technology is making steel lighter and lighter by increasing its strength. A series of technological innovations reduced the amount of steel required to achieve the same strength by two-thirds. With many future innovations lined up, steel is a material with a high potential to become even "lighter".

Steel can be recycled "lightly"

Steel has another life after the product is no longer used. Almost all steel is recycled worldwide, because steel can be sorted easily using magnets and has the flexibility to be recycled into a variety of steel products. Because of those properties, steel can be recycled "lightly" into all kinds of steel products.

Steel has a "light" burden on the environment

Steel production generates less CO₂ than the production of many materials. Additionally, because of its recyclability, steel has very small environmental burden at the time of disposing. Steel is a material with a "light" impact on the environment through its entire life cycle.



<http://www.jisf.or.jp/en/>

Japan Iron and Steel Federation

Thank you for your attention !