

全鉄鋼輸出は4,121万トン、前年比1.0%減と3年連続の減少、全鉄鋼輸入量は810万トン、0.9%増と2年ぶりの増加

Exports decreased 1.0% to 41.21 million tons, declining for the third consecutive year, but imports increased 0.9% to 8.10 million tons, the first upturn in two years

2016年の全鉄鋼輸出は、インド、米国、台湾向けなどが落ち込んだことから、前年比で1.0%減の4,121万トンと3年連続の減少となった。最大の輸出仕向け先は韓国(696万トン)で、以下、タイ(578万トン)、中国(553万トン)、ベトナム(266万トン)、台湾(257万トン)の順となった。

このうち、普通鋼鋼材は前年比2.6%減の2,715万トンと2年ぶりの減少となった。内訳をみると、最大の輸出品種である熱延薄板・鋼帯が0.6%減の1,298万トン、厚中板が6.6%減の290万トン、冷延鋼板類が0.4%減の270万トン、亜鉛めっき鋼板が6.5%減の295万トンと主要品種が軒並み減少した。

2016年の全鉄鋼輸入は前年比0.9%増の810万トンと2年ぶりの増加となった。このうち、普通鋼鋼材の輸入は前年比1.5%減の427万トンと、2年連続で減少したものの、6年連続で400万トンを超える水準となった。内訳をみると、厚中板、冷延鋼板類、亜鉛めっき鋼板などが減少した一方、最大の輸入品種である熱延薄板・鋼帯が2.5%増の169万トンとなった。普通鋼鋼材の最大の仕入先は韓国(299万トン)で、以下、台湾(95万トン)、中国(30万トン)の順となり、この3カ国で輸入量全体の99.1%を占めた。

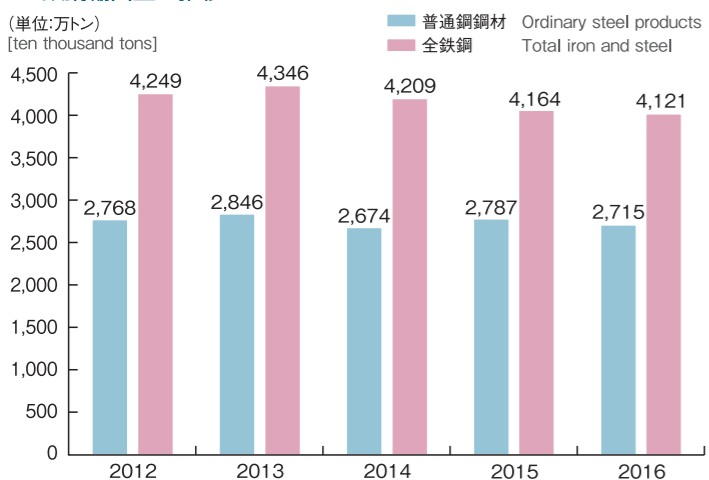
In 2016, Japan's iron and steel exports decreased for the third consecutive year, declining 1.0% to 41.21 million tons. The main cause was downturns in exports to India, the United States and Taiwan. South Korea is the largest buyer of Japan's steel exports (6.96 million tons), followed by Thailand (5.78 million tons), China (5.53 million tons), Vietnam (2.66 million tons) and Taiwan (2.57 million tons).

Exports of ordinary steel products decreased 2.6% to 27.15 million tons, the first downturn in two years. Exports were down in major product categories. There were declines of 0.6% to 12.98 million tons for hot-rolled sheets and coils, the largest category, increased 2.5% to 1.69 million tons for heavy and medium plates, 0.4% to 2.70 million tons for cold-rolled sheets and coils, and 6.5% to 2.95 million tons for galvanized sheets.

Total iron and steel imports in 2016 were up 0.9% to 8.10 million tons, the first increase in two years. Ordinary steel product imports were down for the second consecutive year, falling 1.5% to 4.27 million tons but remaining over 4 million tons for the sixth consecutive year.

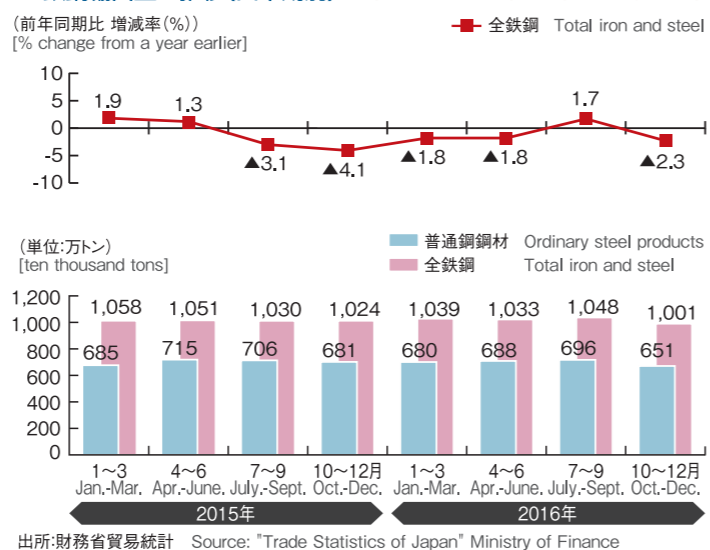
There were declines in imports of heavy and medium plates, cold-rolled sheets and coils, and galvanized sheets, but hot-rolled sheets and coils, the largest category, increased 2.5% to 1.69 million tons. South Korea is the largest exporter of ordinary steel products to Japan (2.99 million tons), followed by Taiwan (950,000 tons) and China (300,000 tons). These three countries accounted for 99.1% of Japan's ordinary steel product imports in 2016.

鉄鋼輸出量の推移 Japanese Steel Exports



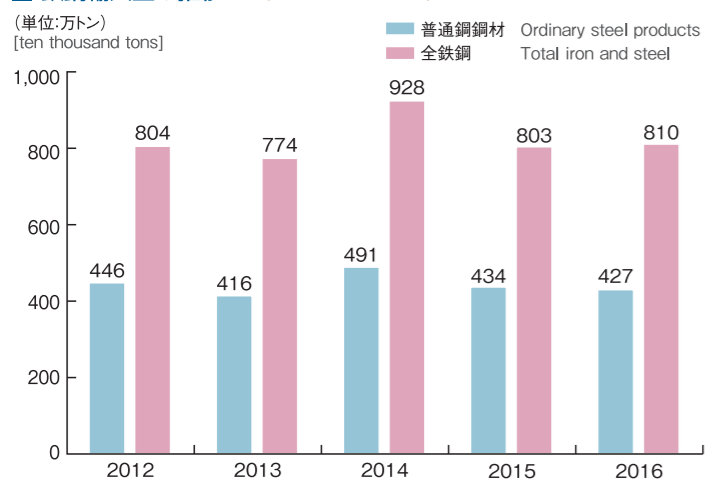
出所:財務省貿易統計 Source: "Trade Statistics of Japan" Ministry of Finance

鉄鋼輸出量の推移(四半期別) Japanese Steel Exports (Quarterly Basis)



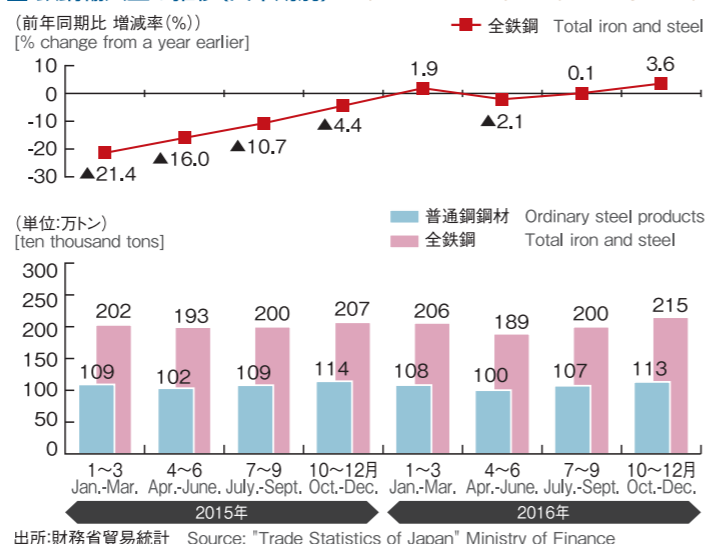
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鉄鋼輸入量の推移 Japanese Steel Imports



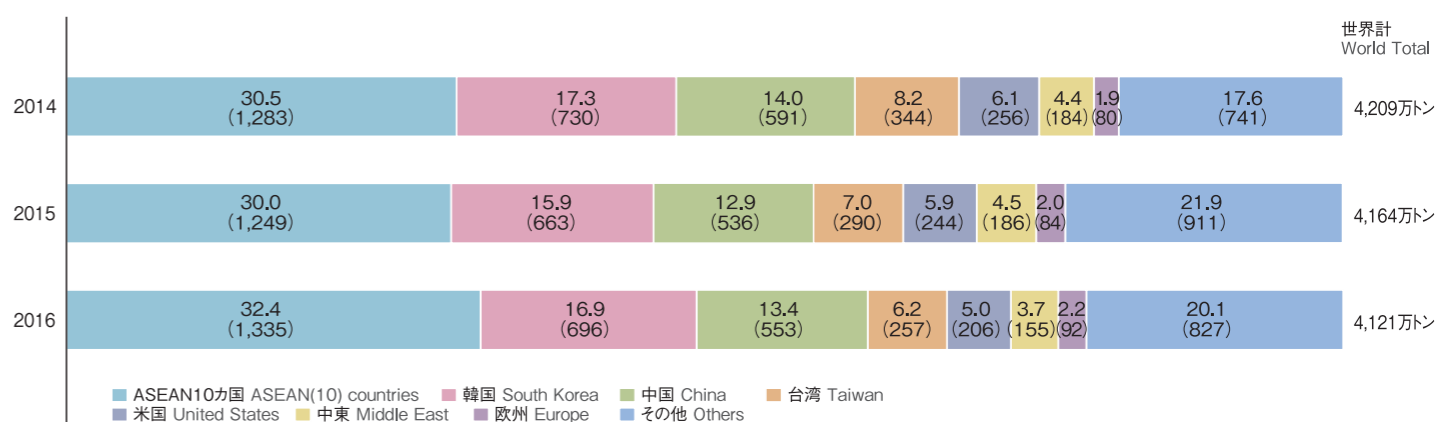
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鉄鋼輸入量の推移(四半期別) Japanese Steel Imports (Quarterly Basis)



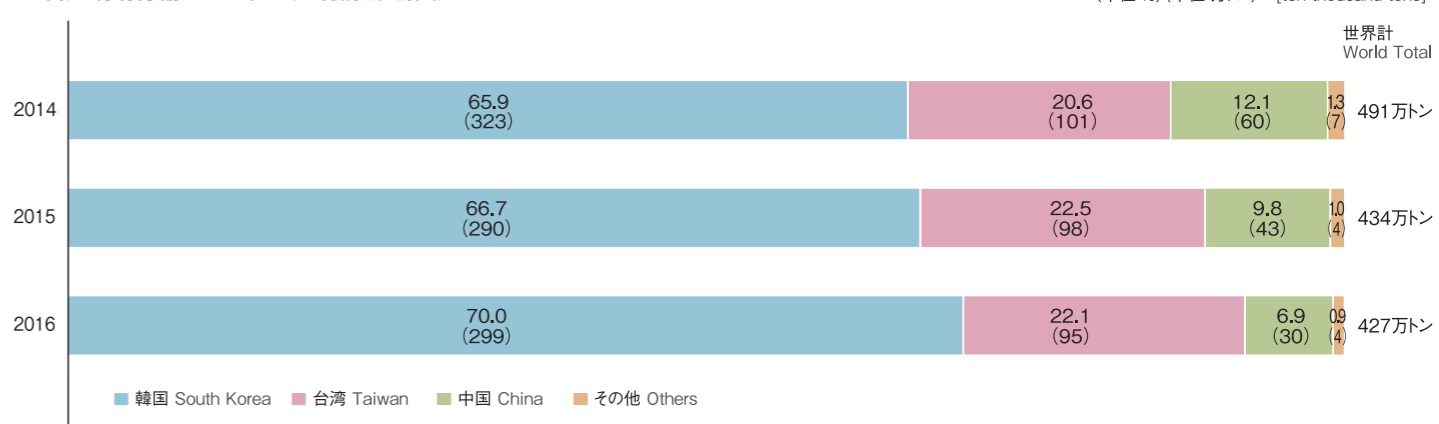
出所:財務省貿易統計 Source: "Trade Statistics of Japan" Ministry of Finance

全鉄鋼輸出量の仕向先別構成比推移 Total Iron and Steel Exports by Destination



出所:財務省貿易統計 Source: "Trade Statistics of Japan" Ministry of Finance

普通鋼鋼材輸入量の仕入先別構成比推移 Ordinary Steel Product Imports from Major Suppliers



出所:財務省貿易統計 Source: "Trade Statistics of Japan" Ministry of Finance

鉄鋼品種別輸出実績 Iron and Steel Exports by Type of Steel

品種 (Products)	2014	2015	2016	構成比 (%) (Share %)	前年比増減 (%) (Change %)
鉄鉄 (Pig iron)	48	55	18	0.0	▲67.3
鋼塊・鋼半製品 (Steel ingots and semi-finished steel)	5,330	4,814	4,542	11.0	▲5.7
普通鋼鋼材 (Ordinary steel products)	26,742	27,868	27,150	65.9	▲2.6
特殊鋼鋼材 (Special steel products)	8,840	7,717	8,430	20.5	9.2
二次製品 (Secondary products)	688	667	678	1.6	1.7
その他 (Others)	438	521	388	0.9	▲25.5
合計 (Total)	42,087	41,642	41,206	100.0	▲1.0
総額(100万ドル) (Value (US\$ million))	40,440	32,792	28,792	-	▲12.2

出所:財務省貿易統計 注:その他はフェロアロイ、鋳鉄管、合わせ鋼材などの計。 Source: "Trade Statistics of Japan" Ministry of Finance Note: "Others" include ferroalloys, cast-iron pipes and clad steel.

鉄鋼品種別輸入実績 Iron and Steel Imports by Type of Steel

品種 (Products)	2014	2015	2016	構成比 (%) (Share %)	前年比増減 (%) (Change %)
鉄鉄 (Pig iron)	291	128	122	1.5	▲4.3
鋼塊・鋼半製品 (Steel ingots and semi-finished steel)	259	156	202	2.5	29.5
普通鋼鋼材 (Ordinary steel products)	4,908	4,339	4,273	52.7	▲1.5
特殊鋼鋼材 (Special steel products)	1,074	975	1,091	13.5	11.8
二次製品 (Secondary products)	812	752	751	9.3	▲0.1
その他 (Others)	1,936	1,677	1,663	20.5	▲0.8
合計 (Total)	9,282	8,028	8,102	100.0	0.9
総額(100万ドル) (Value (US\$ million))	10,056	7,547	7,039	-	▲6.7

出所:財務省貿易統計 注:その他はフェロアロイ、鋳鉄管、合わせ鋼材などの計。 Source: "Trade Statistics of Japan" Ministry of Finance Note: "Others" include ferroalloys, cast-iron pipes and clad steel.