The Japan Iron and Steel Federation (JISF) was established in November 1948. In November 2001, it was completely reorganized through consolidation with the Kozai Club Foundation and the Japan Iron & Steel Exporters’ Association. The JISF is a nationwide representative body of the Japanese steel industry and its members consist of the country’s major iron and steel producers, trading companies engaged in steel distribution, and other associations related to iron and steel.

Steel is a basic material indispensable for industrial development and the improvement of people’s lives. It is also one of Japan’s most important exports. The JISF contributes to the sound growth of the national economy and promotes international cooperation by taking on challenges from the overall standpoint of the Japanese steel industry. To these ends, the JISF carries out extensive activities that include compiling statistics and conducting research and studies on steel production, demand and distribution; promoting the development and diffusion of new technologies for steel production and products; addressing environmental issues; improving and streamlining work and management conditions; enhancing standardization and promoting fair steel trade.

### Successive Chairman

<table>
<thead>
<tr>
<th>Term</th>
<th>Chairman</th>
<th>Period</th>
</tr>
</thead>
<tbody>
<tr>
<td>1st</td>
<td>Takashi MIKI</td>
<td>November 1948 ~ April 1952</td>
</tr>
<tr>
<td>2nd</td>
<td>Gisuke WATANABE</td>
<td>May 1952 ~ January 1956</td>
</tr>
<tr>
<td>3rd</td>
<td>Shinichi KOJIMA</td>
<td>February 1956 ~ April 1963</td>
</tr>
<tr>
<td>4th</td>
<td>Shigeo NAGANO</td>
<td>April 1963 ~ April 1965</td>
</tr>
<tr>
<td>5th</td>
<td>Yoshihiro INAYAMA</td>
<td>April 1965 ~ April 1979</td>
</tr>
<tr>
<td>6th</td>
<td>Eishiro SAITO</td>
<td>April 1979 ~ April 1984</td>
</tr>
<tr>
<td>7th</td>
<td>Yutaka TAKEDA</td>
<td>April 1984 ~ May 1989</td>
</tr>
<tr>
<td>8th</td>
<td>Hiroshi SAITO</td>
<td>May 1989 ~ May 1995</td>
</tr>
<tr>
<td>9th</td>
<td>Takashi IMAI</td>
<td>May 1995 ~ May 1998</td>
</tr>
<tr>
<td>10th</td>
<td>Akira CHIHAYA</td>
<td>May 1998 ~ May 2003</td>
</tr>
<tr>
<td>11th</td>
<td>Akio MIMURA</td>
<td>May 2003 ~ May 2006</td>
</tr>
<tr>
<td>12th</td>
<td>Hajime BADA</td>
<td>May 2006 ~ May 2008</td>
</tr>
<tr>
<td>13th</td>
<td>Shoji MUNEOKA</td>
<td>May 2008 ~ May 2010</td>
</tr>
<tr>
<td>14th</td>
<td>Eiji HAYASHIDA</td>
<td>May 2010 ~ May 2012</td>
</tr>
<tr>
<td>15th</td>
<td>Hiroshi TOMONO</td>
<td>May 2012 ~ May 2014</td>
</tr>
<tr>
<td>16th</td>
<td>Eiji HAYASHIDA</td>
<td>May 2014 March 2015</td>
</tr>
<tr>
<td>17th</td>
<td>Koji KAKIGI</td>
<td>March 2015 May 2016</td>
</tr>
<tr>
<td>18th</td>
<td>Kosei SHINDO</td>
<td>May 2016 May 2018</td>
</tr>
<tr>
<td>19th</td>
<td>Koji KAKIGI</td>
<td>May 2018 March 2019</td>
</tr>
<tr>
<td>20th</td>
<td>Yoshihisa KITANO</td>
<td>March 2019 Present</td>
</tr>
</tbody>
</table>
The Japan Iron and Steel Federation was founded — after the dissolution of the Tekko Tosei Kai (Steel Control Association) and the various transitions that followed — as a private research institution to carry out comprehensive studies of the steel industry. JISF was created in November 1948 by the merger of the Nihon Tekko Kai (Japan Steel Association) and the Nihon Tekko Keieisha Renmei (Japan Steel Industry Employers' Federation), a research institute focused on labor problems in the steel industry. The Kozai Club was established in 1947 as an organization descended from the Kozai Konwa Kai (Steel Products Association) and the Sentetsu Konwa Kai (Pig Iron Association) and was consolidated with the Japan Galvanized Iron Steel Association in March 2001. Meanwhile, the Japan Iron & Steel Exporters' Association which was founded in 1953, was consolidated with the Japan Galvanized Iron Sheet Exporters Association in April 2001. In November 2011, JISF, the Kozai Club and the Japan Iron & Steel Exporters' Association were consolidated into one association to make a fresh start as a new JISF.

Chronology of the Japan Iron & Steel Federation

- **Tekko Tosei Kai** (Steel Control Association) November 1941
- **Nihon Tekko Kyogi Kai** (The Steel Council) December 1945
- **Nihon Tekko Rengo Kai** (The Steel joint Association) May 1947
- **The Japan Steel Association** December 1947
- **The Japan Iron and Steel Federation** November 1948
- **The Japan Iron and Steel Federation (Incorporated Association)** June 1971
- **Kozai Konwa Kai** (Steel Products Association) June 1947
- **Sentetsu Konwa Kai** (Pig Iron Association) May 1947
- **The Kozai Club** December 1947
- **The Japan Steel Industry Employers' Federation** May 1946
- **The Japan Iron and Steel Federation (Incorporated Association)** September 1950
- **The Japan Iron & Steel Exporters' Association** April 1953
- **The Japan Iron and Steel Federation (Incorporated Association)** November 2001
- **The Japan Iron and Steel Federation (General Incorporated Association)** April 2011

Note: The month and year shown above are those of establishment of the organization.
Objectives and Summary of Activities

JISF’s primary objectives are to promote the sound production, distribution, consumption and trade of steel products, thereby contributing to the development of the Japanese economy and the improvement of people’s lives. To attain these objectives, JISF carries out the following activities.

1. Research and studies on steel production, distribution, trade and consumption
2. Promotion of the development, improvement and diffusion of steel-related technologies
3. Research and studies on steel-related environmental and safety issues and promotion of relevant measures
4. Research and studies on the improvement and streamlining of steel-related work and management conditions
5. Promotion of steel-related standardization
6. Acceleration of steel transaction streamlining
7. Promotion of measures for developing steel trade
8. Collection and provision of steel-related information
9. Expressing and offering opinions and producing reports on steel-related matters to the government and relevant organizations
10. Other activities necessary for the attainment of JISF’s objectives

Members

JISF consists of iron and steel producers, and distributing processors who engage in steel processing and sales. Its members are categorized in the three groups below.

JISF Members

- **General members (iron and steel producers):**
  These are companies engaged in ironmaking, steelmaking, rolling or other iron and steel-related operations, and organizations made up of these companies. They take charge of and receive benefits from all JISF operations and functions.

- **Specialized members (other iron and steel producers and associations):**
  These are companies engaged in ironmaking, steelmaking, rolling or other iron and steel-related operations, and organizations made up of these companies. They take charge of and receive benefits from operations and functions related to political measures.

- **Market trade members (other iron and steel producers, trading companies and associations):**
  These are companies engaged in the manufacturing or processing and marketing and exporting of steel products, and organizations made up of these companies. They take charge of and receive benefits from market-related operations and functions.
Every committee is under the top decision-making bodies, the General Assembly and Board of Directors.

JISF Committee Organization

(As of June 1, 2017)

Global Warming Measures Committee

General Administration Committee
Finance Committee
Environment and Energy Committee
Technology Committee
Labor Policy Committee
Logistics Committee
Research and Planning Committee
Raw Materials Committee
Safety and Hygiene Promotion Committee
SCOPE21 Promotion Committee
COURSE50 Committee
Management Committee for Standardization Center
Executive Board for Specialty Steel Manufacturers
Koryu Kai
Supply and Demand Research Committee
Fair Trade Committee
Market Development Committee
Committee on Information Network for Steel Distribution
Overseas Market Research Committee
International Trade Committee
Overseas Transportation & Insurance Committee

General Affairs Committee

Executive Board Meeting

Board of Directors

General Assembly
<table>
<thead>
<tr>
<th>Committee Organization</th>
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<tbody>
<tr>
<td><strong>Committee</strong></td>
</tr>
<tr>
<td>General Assembly</td>
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<tr>
<td>Board of Directors</td>
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<tr>
<td>Executive Board Meeting</td>
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<tr>
<td>Global Warming Measures Committee</td>
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<tr>
<td>General Affairs Committee</td>
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<tr>
<td>General Administration Committee</td>
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<tr>
<td>Finance Committee</td>
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<tr>
<td>Environment and Energy Committee</td>
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<td>Technology Committee</td>
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<td>Logistics Committee</td>
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<tr>
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<tr>
<td>Raw Materials Committee</td>
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<td>Safety and Hygiene Promotion Committee</td>
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<td>SCOPE21 Promotion Committee</td>
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<tr>
<td>Committee</td>
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<tr>
<td>-----------------------------------------------</td>
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<tr>
<td>COURSE50 Committee</td>
</tr>
<tr>
<td>Management Committee for Standardization Center</td>
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<tr>
<td>Executive Board for Specialty Steel Manufacturers</td>
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<tr>
<td>Koryu Kai</td>
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<tr>
<td>Steering Committee on Trade Promotion</td>
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<tr>
<td>Supply and Demand Research Committee</td>
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<tr>
<td>Fair Trade Committee</td>
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<tr>
<td>Market Development Committee</td>
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<tr>
<td>Committee on Information Network for Steel Distribution</td>
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<tr>
<td>Overseas Market Research Committee</td>
</tr>
<tr>
<td>International Trade Committee</td>
</tr>
<tr>
<td>Overseas Transportation &amp; Insurance Committee</td>
</tr>
</tbody>
</table>
The secretariat of the Japan Iron and Steel Federation, under the supervision of the executive director and managing directors, is composed of three divisions in a head office, and two overseas offices. In accordance with policies determined by its committees, the JISF secretariat carries out its mandates and develops diversified activities in an attempt to understand the situations of steel industry at both domestic and overseas.

* The organizations in brackets [ ] below are committees under the supervision of the relevant JISF division.

**General Administration Division**
[General Assembly, Board of Directors, Steering Committee, General Affairs Committee, Market Committee, Operations Committee, Koryu Kai, Committee on Information Network for Steel Distribution, IE Related Committee, Library Service]
- Formulation and compilation of business plans and financial budgets and statements
- Operation and management of the General Assembly and the Board of Directors
- Publicity and cooperation to social contribution activities
- Library
- Operation and management of computer and network systems
- Promotion of steel-EDI (for electronic commerce)
- Promotion of IE activities, etc.
- Development of management bases, for example, business related to deregulation

**Technology, Environment & Energy Division**
[Global Warming Measures Committee, Technology Committee, Environment and Energy Committee, SCOPE21 Promotion Committee, COURSE50 Committee]
- Activities involving global environmental issues and initiatives concerning the environment, energy, and electricity supply and demand
- Joint research and surveys on facilities and technologies

**Operations Division**
[International Trade Committee, Fair Trade Committee, Overseas Market Research Committee, Supply and Demand Research Committee, Research and Planning Committee, Executive Board for Specialty Steel Manufacturers, Labor Policy Committee, Safety and Hygiene Promotion Committee, Self-improvement (Jishu Kanri) activities, Finance Committee, Market Development Committee, Raw Materials Committee, Logistics Committee, Overseas Transportation & Insurance Committee.]
- Surveys and analysis related to steel export and overseas markets
- Providing technical assistance to overseas and keeping contact with the South East Asia Iron & Steel Institute
- Studies and surveys related to overseas trade issues to promote fair trade
- Studies and research related to domestic steel production, demand and supply, markets and economic conditions
- Studies and research related to domestic steel consuming industries
- Compilation, maintenance and publication of industry statistics and collection and analysis of general statistics
- Labor policy issues
- Safety and hygiene management and industrial accident prevention
- Promotion of self-improvement (Jishu Kanri) activities
- Tax systems, accounting procedures and financing
- Activities to develop steel markets in construction, civil engineering, bridges and shipbuilding sectors
- Promotional activities for steel products and their application technologies
- Activities to improve logistics efficiency and revisions to systems used for cargo transported by ship
- Raw materials
- Export transportation and trade insurance

**Standardization Center**
[Management Committee for Standardization Center]
- Establishing standards of steel and raw materials for steel
- Activities as the secretariat for ISO committees, distribution of Japanese Steel Standard (JSS) certified reference materials

**Beijing Office**

**South East Asia Regional Office**
Office Locations and Contact Information

The Japan Iron and Steel Federation
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Administration & Public Relations Group (Public Relations) +81-3-3669-4822 +81-3-3664-1457
Personnel Group 81-3-3669-4812 +81-3-3664-0224
Accounting Group 81-3-3669-4814 +81-3-3664-1457
Information Systems Group +81-3-3669-4820 +81-3-3639-5249
Library +81-3-3669-4821 +81-3-3669-5586

Technology, Environment & Energy Division
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Technology & Environmental Affairs Group +81-3-3669-4824 +81-3-3669-0228

Operations Division
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Statistics Group +81-3-3669-4817 +81-3-3669-0229
International Trade & Overseas Market Research Group(International Trade) +81-3-3669-4835 +81-3-3661-0798
International Trade & Overseas Market Research Group(Overseas Market Research) +81-3-3669-4818 +81-3-3661-0798
Market Development Group +81-3-3669-4815 +81-3-3667-0245
Legal & Financial Affairs Group +81-3-3669-4832 +81-3-3667-0245
Labor Relations & Safety Group +81-3-3669-4823 +81-3-3667-0245

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