

(2017年6月分)

(単位：1, 000MT)

一般社団法人日本鉄鋼連盟

業務部

|                            | June<br>2017  | May<br>2017   | June<br>2016  | % change<br>Jun-17/16 | 6 months      |               |             |
|----------------------------|---------------|---------------|---------------|-----------------------|---------------|---------------|-------------|
|                            |               |               |               |                       | 2017          | 2016          | % change    |
| Austria                    | 690 e         | 715           | 660           | 4.6                   | 4 119         | 3 757         | 9.6         |
| Belgium                    | 680 e         | 705           | 633           | 7.5                   | 4 020         | 3 896         | 3.2         |
| Bulgaria                   | 61            | 60            | 51            | 20.5                  | 347           | 264           | 31.5        |
| Croatia                    | 0 e           | 0             | 0             | 0.0                   | 0             | 0             | 54.8        |
| Czech Republic             | 382           | 437           | 458           | -16.5                 | 2 509         | 2 695         | -6.9        |
| Finland                    | 333           | 369           | 348           | -4.3                  | 2 085         | 2 080         | 0.2         |
| France                     | 1 325         | 1 425         | 1 308         | 1.3                   | 7 917         | 7 225         | 9.6         |
| Germany                    | 3 605         | 3 801         | 3 666         | -1.7                  | 22 223        | 21 859        | 1.7         |
| Greece                     | 120 e         | 125 e         | 105           | 14.3                  | 670           | 577           | 16.1        |
| Hungary                    | 155 e         | 166           | 91            | 70.3                  | 912           | 516           | 76.7        |
| Italy                      | 2 085         | 2 109         | 2 048         | 1.8                   | 12 358        | 12 154        | 1.7         |
| Luxembourg                 | 155 e         | 159           | 200           | -22.3                 | 1 060         | 1 152         | -8.0        |
| Netherlands                | 604           | 616           | 549           | 9.9                   | 3 442         | 3 437         | 0.1         |
| Poland                     | 845 e         | 874           | 691           | 22.3                  | 5 111         | 4 404         | 16.1        |
| Slovakia                   | 423           | 435           | 422           | 0.2                   | 2 485         | 2 347         | 5.9         |
| Slovenia                   | 53            | 56            | 53            | 0.1                   | 316           | 323           | -2.0        |
| Spain                      | 1 261         | 1 232         | 1 167         | 8.1                   | 7 265         | 7 221         | 0.6         |
| Sweden                     | 372           | 375           | 403           | -7.5                  | 2 407         | 2 381         | 1.1         |
| United Kingdom             | 747           | 618 r         | 565           | 32.3                  | 3 983         | 3 853         | 3.4         |
| Other E.U. (28) (e)        | 490 e         | 505 e         | 429 e         | 14.2                  | 2 901         | 2 583         | 12.3        |
| <b>European Union (28)</b> | <b>14 387</b> | <b>14 780</b> | <b>13 845</b> | <b>3.9</b>            | <b>86 129</b> | <b>82 723</b> | <b>4.1</b>  |
| Bosnia-Herzegovina         | 60            | 62            | 74            | -18.8                 | 360           | 420           | -14.3       |
| Macedonia                  | 25 e          | 27            | 26            | -2.9                  | 131           | 88            | 49.0        |
| Norway                     | 52            | 54            | 62            | -15.9                 | 319           | 321           | -0.6        |
| Serbia                     | 102           | 119           | 117           | -12.3                 | 696           | 472           | 47.5        |
| Turkey                     | 3 021         | 3 308         | 2 822         | 7.1                   | 18 215        | 16 357        | 11.4        |
| <b>Other Europe</b>        | <b>3 261</b>  | <b>3 569</b>  | <b>3 100</b>  | <b>5.2</b>            | <b>19 721</b> | <b>17 659</b> | <b>11.7</b> |
| Byelorussia                | 205 e         | 210 e         | 217           | -5.5                  | 1 133         | 1 065         | 6.4         |
| Kazakhstan                 | 410 e         | 420 e         | 367           | 11.7                  | 2 270         | 2 052         | 10.6        |
| Moldova                    | 30 e          | 30 e          | 25            | 20.0                  | 126           | 55            | 129.1       |
| Russia                     | 5 341         | 5 985 r       | 5 805         | -8.0                  | 35 340        | 35 050        | 0.8         |
| Ukraine                    | 1 593         | 1 690         | 1 831         | -13.0                 | 10 504        | 12 414        | -15.4       |
| Uzbekistan                 | 60 e          | 60 e          | 62            | -3.2                  | 331           | 342           | -3.2        |
| <b>C.I.S. (6)</b>          | <b>7 639</b>  | <b>8 395</b>  | <b>8 307</b>  | <b>-8.0</b>           | <b>49 704</b> | <b>50 978</b> | <b>-2.5</b> |

e - estimated

r - revised

The 67 countries included in this table accounted for approximately 99% of total world crude steel production in 2016.

(1) - HADEED only.

(2) - partial data: 2017 approximately 90%, 2016 approximately 75% of national total.

(単位：1,000MT)

|                           | June<br>2017   | May<br>2017    | June<br>2016   | % change<br>Jun-17/16 | 6 months       |                |             |
|---------------------------|----------------|----------------|----------------|-----------------------|----------------|----------------|-------------|
|                           |                |                |                |                       | 2017           | 2016           | % change    |
| Canada                    | 970 e          | 1 001          | 1 096          | -11.5                 | 6 482          | 6 595          | -1.7        |
| Cuba                      | 15 e           | 17             | 20             | -25.9                 | 100            | 120            | -16.4       |
| El Salvador               | 10 e           | 8              | 9              | 16.3                  | 48             | 51             | -5.5        |
| Guatemala                 | 25 e           | 23             | 27             | -7.4                  | 144            | 162            | -11.1       |
| Mexico                    | 1 685 e        | 1 741          | 1 668          | 1.0                   | 10 035         | 9 022          | 11.2        |
| Trinidad and Tobago       | 0              | 0              | 0              | ..                    | 0              | 36             | -100.0      |
| United States             | 6 707          | 6 901 r        | 6 824          | -1.7                  | 40 591         | 40 055         | 1.3         |
| <b>North America</b>      | <b>9 412</b>   | <b>9 691</b>   | <b>9 644</b>   | <b>-2.4</b>           | <b>57 400</b>  | <b>56 040</b>  | <b>2.4</b>  |
| Argentina                 | 372            | 394            | 372            | -0.1                  | 2 122          | 2 057          | 3.2         |
| Brazil                    | 2 649          | 2 931          | 2 546          | 4.0                   | 16 723         | 14 872         | 12.4        |
| Chile                     | 95 e           | 97             | 93             | 1.7                   | 581            | 595            | -2.3        |
| Colombia                  | 100 e          | 105            | 111            | -9.6                  | 629            | 640            | -1.8        |
| Ecuador                   | 45 e           | 47             | 45             | 0.0                   | 278            | 288            | -3.5        |
| Paraguay                  | 1 e            | 1              | 4              | -75.0                 | 7              | 18             | -60.0       |
| Peru                      | 100 e          | 102            | 97             | 2.9                   | 597            | 551            | 8.2         |
| Uruguay                   | 5 e            | 4              | 6              | -13.8                 | 27             | 30             | -10.1       |
| Venezuela                 | 45 e           | 49             | 26             | 71.9                  | 267            | 141            | 88.5        |
| <b>South America</b>      | <b>3 412</b>   | <b>3 730</b>   | <b>3 301</b>   | <b>3.4</b>            | <b>21 231</b>  | <b>19 193</b>  | <b>10.6</b> |
| Egypt                     | 531            | 536            | 377            | 40.9                  | 3 110          | 2 271          | 36.9        |
| Libya                     | 17             | 39             | 29             | -42.7                 | 210            | 303            | -30.8       |
| Morocco                   | 45 e           | 45 e           | 45             | 0.0                   | 280            | 235            | 19.2        |
| South Africa              | 458 e          | 554 e          | 545            | -15.9                 | 3 078          | 3 209          | -4.1        |
| <b>Africa</b>             | <b>1 051</b>   | <b>1 173</b>   | <b>996</b>     | <b>5.5</b>            | <b>6 678</b>   | <b>6 019</b>   | <b>11.0</b> |
| Iran                      | 1 785          | 1 793          | 1 534          | 16.4                  | 9 947          | 8 750          | 13.7        |
| Qatar                     | 207            | 195            | 178            | 16.3                  | 1 298          | 1 272          | 2.0         |
| Saudi Arabia (1)          | 401            | 324            | 507            | -20.9                 | 2 519          | 2 661          | -5.3        |
| United Arab Emirates      | 268            | 288            | 213            | 25.8                  | 1 729          | 1 483          | 16.6        |
| <b>Middle East</b>        | <b>2 662</b>   | <b>2 600</b>   | <b>2 433</b>   | <b>9.4</b>            | <b>15 493</b>  | <b>14 166</b>  | <b>9.4</b>  |
| China                     | 73 231         | 72 259         | 69 299         | 5.7                   | 419 745        | 401 190        | 4.6         |
| India                     | 7 950 e        | 8 210          | 8 036          | -1.1                  | 49 482         | 46 988         | 5.3         |
| Japan                     | 8 391          | 8 929 r        | 8 769          | -4.3                  | 52 305         | 52 048         | 0.5         |
| South Korea               | 5 906          | 6 032 r        | 5 482          | 7.7                   | 34 699         | 33 448         | 3.7         |
| Pakistan                  | 280 e          | 285            | 250            | 12.0                  | 2 259          | 1 748          | 29.2        |
| Taiwan, China             | 1 930 e        | 1 995 e        | 1 828          | 5.6                   | 11 598         | 10 767         | 7.7         |
| Thailand                  | 300 e          | 308            | 289            | 3.8                   | 2 008          | 1 928          | 4.2         |
| Vietnam (2)               | 730 e          | 755            | 473            | 54.3                  | 4 699          | 2 355          | 99.5        |
| <b>Asia</b>               | <b>98 719</b>  | <b>98 773</b>  | <b>94 427</b>  | <b>4.5</b>            | <b>576 794</b> | <b>550 472</b> | <b>4.8</b>  |
| Australia                 | 449            | 432            | 535            | -16.1                 | 2 550          | 2 465          | 3.4         |
| New Zealand               | 55             | 61             | 46             | 20.6                  | 326            | 273            | 19.6        |
| <b>Oceania</b>            | <b>504</b>     | <b>492</b>     | <b>581</b>     | <b>-13.2</b>          | <b>2 876</b>   | <b>2 738</b>   | <b>5.0</b>  |
| <b>Total 67 countries</b> | <b>141 046</b> | <b>143 204</b> | <b>136 633</b> | <b>3.2</b>            | <b>836 026</b> | <b>799 987</b> | <b>4.5</b>  |

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【鉄 鉄】

(2017年6月分)

(単位：1,000MT)

|                            | June<br>2017 | May<br>2017  | June<br>2016 | % change<br>Jun-17/16 | 6 months<br>2017 | 2016          | % change    |
|----------------------------|--------------|--------------|--------------|-----------------------|------------------|---------------|-------------|
| <b>Blast Furnace Iron:</b> |              |              |              |                       |                  |               |             |
| Austria                    | 545 e        | 561          | 502          | 8.6                   | 3 208            | 2 861         | 12.1        |
| Belgium                    | 415 e        | 427          | 400          | 3.8                   | 2 472            | 2 408         | 2.6         |
| Czech Republic             | 307          | 283          | 353          | -13.1                 | 1 920            | 2 101         | -8.6        |
| France                     | 868          | 981          | 867          | 0.1                   | 5 279            | 4 703         | 12.3        |
| Germany                    | 2 250 e      | 2 384        | 2 295        | -2.0                  | 14 110           | 14 180        | -0.5        |
| Hungary                    | 106 e        | 114          | 55           | 92.7                  | 634              | 333           | 90.4        |
| Italy                      | 447          | 455          | 507          | -11.8                 | 2 620            | 3 043         | -13.9       |
| Netherlands                | 551          | 551          | 490          | 12.4                  | 3 109            | 3 001         | 3.6         |
| Poland                     | 425 e        | 440          | 320          | 32.9                  | 2 531            | 2 325         | 8.8         |
| Slovakia                   | 344          | 359          | 347          | -0.8                  | 2 064            | 1 933         | 6.8         |
| Spain                      | 383          | 380          | 376          | 1.8                   | 2 230            | 2 294         | -2.8        |
| United Kingdom             | 543          | 494 r        | 490          | 10.9                  | 3 131            | 3 087         | 1.4         |
| Other E.U. (28) (e)        | 600 e        | 655 e        | 610 e        | -1.7                  | 3 781            | 3 687         | 2.5         |
| <b>European Union (28)</b> | <b>7 784</b> | <b>8 085</b> | <b>7 612</b> | <b>2.3</b>            | <b>47 088</b>    | <b>45 957</b> | <b>2.5</b>  |
| Bosnia-Herzegovina         | 58           | 57           | 72           | -20.1                 | 342              | 407           | -15.9       |
| Serbia                     | 93           | 109          | 116          | -19.3                 | 633              | 452           | 40.1        |
| Turkey                     | 882          | 932          | 874          | 0.9                   | 5 317            | 5 112         | 4.0         |
| <b>Other Europe</b>        | <b>1 033</b> | <b>1 098</b> | <b>1 062</b> | <b>-2.7</b>           | <b>6 292</b>     | <b>5 971</b>  | <b>5.4</b>  |
| Kazakhstan                 | 340 e        | 350 e        | 305          | 11.5                  | 1 912            | 1 457         | 31.2        |
| Russia                     | 4 550 e      | 5 095        | 4 927        | -7.7                  | 30 186           | 30 710        | -1.7        |
| Ukraine                    | 1 520 e      | 1 610        | 1 765        | -13.9                 | 9 658            | 11 955        | -19.2       |
| <b>C.I.S.</b>              | <b>6 410</b> | <b>7 055</b> | <b>6 997</b> | <b>-8.4</b>           | <b>41 756</b>    | <b>44 122</b> | <b>-5.4</b> |
| Canada                     | 460 e        | 475          | 526          | -12.5                 | 3 114            | 3 201         | -2.7        |
| Mexico                     | 330 e        | 340          | 404          | -18.3                 | 2 047            | 2 044         | 0.1         |
| United States              | 1 860 e      | 1 935        | 1 952        | -4.7                  | 11 494           | 11 685        | -1.6        |
| <b>North America</b>       | <b>2 650</b> | <b>2 750</b> | <b>2 882</b> | <b>-8.0</b>           | <b>16 655</b>    | <b>16 930</b> | <b>-1.6</b> |
| Argentina                  | 182          | 183          | 187          | -2.6                  | 1 059            | 1 092         | -3.1        |
| Brazil (1)                 | 2 265        | 2 479        | 2 120        | 6.8                   | 13 836           | 12 127        | 14.1        |
| Chile                      | 55 e         | 56           | 55           | 0.1                   | 332              | 338           | -1.8        |
| Colombia                   | 15 e         | 13           | 18           | -17.9                 | 86               | 106           | -18.7       |
| Paraguay                   | 2 e          | 2            | 5            | -60.0                 | 14               | 27            | -48.4       |
| <b>South America</b>       | <b>2 519</b> | <b>2 733</b> | <b>2 385</b> | <b>5.6</b>            | <b>15 326</b>    | <b>13 690</b> | <b>12.0</b> |
| South Africa               | 316          | 387          | 388          | -18.5                 | 2 096            | 2 287         | -8.4        |
| Iran                       | 191          | 172          | 231          | -17.5                 | 1 090            | 1 133         | -3.7        |

(単位 : 1,000MT)

| <b>Blast Furnace Iron:</b>    | <b>June<br/>2017</b> | <b>May<br/>2017</b> | <b>June<br/>2016</b> | <b>% change<br/>Jun-17/16</b> | <b>6 months<br/>2017</b> | <b>2016</b>    | <b>% change</b> |
|-------------------------------|----------------------|---------------------|----------------------|-------------------------------|--------------------------|----------------|-----------------|
| China                         | 61 678               | 61 733              | 60 366               | 2.2                           | 362 556                  | 350 768        | 3.4             |
| India                         | 5 200 e              | 5 361               | 5 308                | -2.0                          | 32 477                   | 30 720         | 5.7             |
| Japan                         | 6 250                | 6 700               | 6 659                | -6.1                          | 39 171                   | 40 085         | -2.3            |
| South Korea                   | 3 954                | 3 942               | 3 554                | 11.2                          | 22 777                   | 22 026         | 3.4             |
| Pakistan                      | 0 e                  | 0                   | 0                    | ..                            | 0                        | 0              | ..              |
| Taiwan, China                 | 1 245 e              | 1 285 e             | 1 268                | -1.8                          | 7 496                    | 7 387          | 1.5             |
| <b>Asia</b>                   | <b>78 327</b>        | <b>79 021</b>       | <b>77 155</b>        | <b>1.5</b>                    | <b>464 478</b>           | <b>450 987</b> | <b>3.0</b>      |
| Australia                     | 314                  | 320                 | 306                  | 2.7                           | 1 846                    | 1 714          | 7.7             |
| New Zealand (2)               | 59                   | 61                  | 59                   | 0.1                           | 342                      | 333            | 2.9             |
| <b>Oceania</b>                | <b>373</b>           | <b>381</b>          | <b>365</b>           | <b>2.2</b>                    | <b>2 189</b>             | <b>2 047</b>   | <b>6.9</b>      |
| <b>Total 39 countries (3)</b> | <b>99 603</b>        | <b>101 682</b>      | <b>99 078</b>        | <b>0.5</b>                    | <b>596 970</b>           | <b>583 123</b> | <b>2.4</b>      |
| <b>Direct Reduced Iron:</b>   |                      |                     |                      |                               |                          |                |                 |
| Canada                        | 90                   | 144                 | 138                  | -34.6                         | 750                      | 687            | 9.1             |
| Mexico                        | 535 e                | 552                 | 523                  | 2.2                           | 3 112                    | 2 653          | 17.3            |
| Trinidad and Tobago           | 0                    | 0                   | 0                    | ..                            | 0                        | 129            | -100.0          |
| Argentina                     | 81                   | 142                 | 51                   | 58.0                          | 682                      | 432            | 57.8            |
| Peru                          | 0 e                  | 0                   | 0                    | ..                            | 0                        | 11             | -100.0          |
| Venezuela                     | 50 e                 | 52                  | 54                   | -7.8                          | 311                      | 388            | -19.7           |
| Egypt                         | 311                  | 323                 | 211                  | 47.4                          | 1 832                    | 1 214          | 50.9            |
| Libya                         | 39                   | 54                  | 41                   | -3.7                          | 242                      | 358            | -32.5           |
| South Africa                  | 94 e                 | 93 e                | 70 e                 | 33.2                          | 476                      | 434            | 9.6             |
| Iran                          | 1 534                | 1 679               | 1 385                | 10.7                          | 8 826                    | 7 910          | 11.6            |
| Qatar                         | 225                  | 219                 | 231                  | -2.6                          | 1 224                    | 1 172          | 4.4             |
| Saudi Arabia (4)              | 481                  | 400                 | 481                  | 0.1                           | 2 451                    | 2 612          | -6.2            |
| United Arab Emirates          | 224                  | 272                 | 196                  | 14.5                          | 1 802                    | 1 449          | 24.3            |
| India                         | 1 185 e              | 1 225               | 1 245                | -4.8                          | 7 321                    | 6 962          | 5.2             |
| <b>Total D.R.I. (5)</b>       | <b>4 849</b>         | <b>5 155</b>        | <b>4 627</b>         | <b>4.8</b>                    | <b>29 028</b>            | <b>26 412</b>  | <b>9.9</b>      |

(1) - steel industry only.

(2) - electric pig iron.

r - revised

e - estimated

(3) - the 39 countries included in this table accounted for approximately 99% of total world blast furnace iron production in 2015.

(4) - HADEED only.

(5) - the 14 countries included in this table accounted for approximately 85% of total world direct reduced iron production in 2015.

Year total figures include revisions not shown in the monthly data.